

SEC/137/2021-22

February 10, 2022

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Tel No. 022-22723121 Fax no. 22723719 SCRIP CODE: 523704	Listing Department The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra - Kurla Complex Bandra (East), Mumbai - 400 051 Tel No. 26598100 Fax No. 022-26598237/26598238 SYMBOL: MASTEK
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Dear Sir(s)/Ma'am(s),

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Sub: Allotment of 254,755 Equity Shares of the Company by way of preferential allotment on a private placement basis under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and applicable provisions of the Companies Act, 2013, and the rules made thereunder, each as amended (the “Preferential Issue”).

In furtherance of our earlier communications with respect to the issuance of equity shares and pursuant to the approval granted by the Shareholders of the Company by way of Postal Ballot, and in accordance with Regulation 30 of SEBI Listing Regulations, we hereby wish to inform you that the Preferential Allotment Committee of the Board of Directors of the Company at its meeting held today, i.e. February 10, 2022, has considered and approved the allotment of 254,755 (two lakh fifty-four thousand seven hundred and fifty-five) Equity Shares of the face value of Rs. 5 (Rupees Five) each fully paid up, at a price of Rs. 3,194 (Rupees three thousand one hundred and ninety-four) per equity share including a premium of Rs. 3,189 (Rupees three thousand one hundred and eighty-nine) per share in dematerialised form for consideration other than cash. Further, the Company is in the process of discharging the balance consideration for the acquisition of 44,174 (forty-four thousand one hundred and seventy-four) Compulsorily Convertible Preference Shares (“CCPS”) of its Subsidiary, Trans American Information Systems Private Limited.

Further, these shares shall rank pari-passu, in all respects with existing equity shares of the Company save and except lock-in obligations as per applicable laws. Consequent to the aforesaid allotment, the issued, subscribed, and paid-up share capital of the Company has increased as under:

From	To
29,743,972 Equity Shares of Rs. 5 each aggregating to Rs. 148,719,860	29,998,727 Equity Shares of Rs. 5 each aggregating to Rs. 149,993,635

The updated details as required under Regulation 30 of SEBI Listing Regulations, with respect to the issuance of securities are enclosed in **Annexure A**.

This is for your information and records.

Thanking you,

For Mastek Limited



Dinesh Kalani
Company Secretary



Encl: AA

ANNEXURE A

Details in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Description																														
1.	Type of securities proposed to be issued	Equity shares																														
2.	Type of Issuance	Preferential Issue																														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	254,755 (two lakh fifty-four thousand seven hundred and fifty-five) Equity Shares of the face value of Rs. 5 (Rupees Five) each fully paid up																														
4.	In case of preferential issue																															
(i)	names of the investors	(a) Manorama Jagdishchandra Kothari (b) Jagdishchandra Ramrai Kothari (c) Madhu Devi Nahata (d) Taniya Nahata (e) Umang Nahata (f) Ummed Singh Nahata (g) Rakesh Raman (h) Yashodhar Bhide																														
(ii)	post allotment of securities, the outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>The allotment of equity shares has been made to the allottees as detailed below:</p> <table border="1"> <thead> <tr> <th>Name of the Allottees</th> <th>Category</th> <th>No. of Shares allotted</th> </tr> </thead> <tbody> <tr> <td>Manorama Jagdishchandra Kothari</td> <td>Non-Promoter</td> <td>6,920</td> </tr> <tr> <td>Jagdishchandra Ramrai Kothari</td> <td>Non-Promoter</td> <td>6,920</td> </tr> <tr> <td>Madhu Devi Nahata</td> <td>Non-Promoter</td> <td>5,767</td> </tr> <tr> <td>Taniya Nahata</td> <td>Non-Promoter</td> <td>11,707</td> </tr> <tr> <td>Umang Nahata</td> <td>Non-Promoter</td> <td>80,186</td> </tr> <tr> <td>Ummed Singh Nahata</td> <td>Non-Promoter</td> <td>51,212</td> </tr> <tr> <td>Rakesh Raman</td> <td>Non-Promoter</td> <td>78,202</td> </tr> <tr> <td>Yashodhar Bhide</td> <td>Non-Promoter</td> <td>13,841</td> </tr> <tr> <td>Total</td> <td></td> <td>254,755</td> </tr> </tbody> </table> <p>Issue Price: Rs. 3,194 (Rupees three thousand one hundred and ninety-four) per equity share including premium of Rs. 3,189 (Rupees three thousand one hundred and eighty-nine) per share.</p> <p>The price has been computed in accordance with the provisions of the SEBI (ICDR) Regulations and Companies Act, 2013.</p> <p>Number of Investors: 8 (eight)</p>	Name of the Allottees	Category	No. of Shares allotted	Manorama Jagdishchandra Kothari	Non-Promoter	6,920	Jagdishchandra Ramrai Kothari	Non-Promoter	6,920	Madhu Devi Nahata	Non-Promoter	5,767	Taniya Nahata	Non-Promoter	11,707	Umang Nahata	Non-Promoter	80,186	Ummed Singh Nahata	Non-Promoter	51,212	Rakesh Raman	Non-Promoter	78,202	Yashodhar Bhide	Non-Promoter	13,841	Total		254,755
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(iii)	in case of convertibles intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable																														

For Mastek Limited


Dinesh Kalani
Company Secretary

