

SEC/06/2021-22

April 14, 2021

<b>Listing Department</b> <b>BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. Tel No. 022- 22723121 Fax No. 022- 22721919 <b>SCRIP CODE: 523704</b>	<b>Listing Department</b> <b>The National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Tel No.: 022- 26598100 Fax No. 022-26598120 <b>SYMBOL: MASTEK</b>
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Dear Sir/Madam,

**S ub: Receipt of order dated 12<sup>th</sup> April, 2021 from the National Company Law Tribunal, Ahmedabad Bench at Ahmedabad (“NCLT”) for convening the Meeting of the Equity Shareholders and Unsecured Creditors of Mastek Limited (“Company”).**

**Ref: Disclosure under Regulation 30(7) of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.**

This is with reference to our intimation dated 8<sup>th</sup> February, 2020 informing about the decisions of the Board of Directors of the Company approving the Scheme of Arrangement between Evolutionary Systems Private Limited (“ESPL” or “Demerged Company”), Trans American Information Systems Private Limited (“TAISPL” or “Resultant Company 1”) a Wholly Owned Subsidiary of Mastek and Mastek Limited (“Company” or “Resultant Company 2”) and their respective Shareholders and Creditors (“Scheme”) under Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, subject to the receipt of requisite approval from the statutory authorities including the Stock Exchanges, SEBI, the NCLT, and the Shareholders.

In this regard, we would like to inform you that the NCLT vide its Order dated 12th April, 2021 (“Order”) in the Company Application No. CA (CAA) No. 18 of 2021 has directed the Company to convene the Meetings of its Equity Shareholders and Unsecured Creditors through Video Conferencing (VC)/ Other Audio Visual Means (OAVM), on **Friday, 28<sup>th</sup> day of May, 2021 at 5.00 p.m. (IST) and 1.00 p.m. (IST)** respectively, to consider and approve the Scheme.

The Company is in the process of issuing Notices to the Equity Shareholders and Unsecured Creditors.

We request you to kindly take the above information on record.

Thanking you,

Yours Faithfully,

For Mastek Limited



**Dinesh Kalani**  
Company Secretary

