

LIVE

25/01/21

Evosys • Live

Advisory  
Webinar

# 21A – Cloud SCM

Empowering you for the next update



ORACLE

Partner



**Host:** Richard Wainwright  
Account Director

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SCM

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Centre of Excellence –  
SCM



Oracle's Global  
Partner of Year  
(2017, 2019)

Featured in Gartner  
MQ for Oracle Cloud  
(2019, 2020)

# AGENDA



Our Approach to Oracle Update

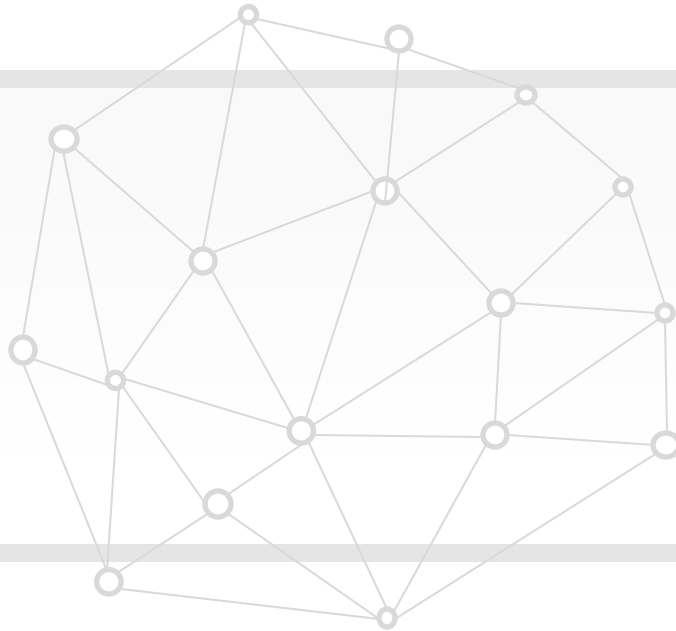
Most Popular Features

Our Analysis of Latest Release

Leveraging Technology

Closing - Q&A





## Our Approach

## Analyze

Evaluate new features to prioritize the uptake of those that improve user experience and productivity.

## Plan

Business and IT teams collaborate on the strategy for the uptake of new features and go-live.

## Test

Execute regression and user acceptance testing on key flows.

## Launch

Go live with new features, documenting feedback for ongoing success along with Post Update Support



# How to read each Feature Summary?

New Feature  
Introduced in latest  
release by Oracle

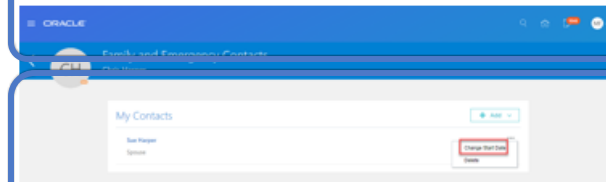
Short Description of  
the New Feature

Business Benefits  
realized from the New  
Feature

## ABILITY TO CHANGE CONTACT START DATE

### DETAILS:

- If you're an HR Specialist, you can now change a contact's start date on the Family and Emergency Contacts page. As an HR Specialist, you can now complete all your administrative tasks using the responsive pages.
- This feature isn't available for an employee or contingent worker while viewing their contacts' information.



### BUSINESS BENEFIT:



Ensure correct data that can be used for any family benefits

## Evosys Feature Analysis for Your Business



### Impact Analysis

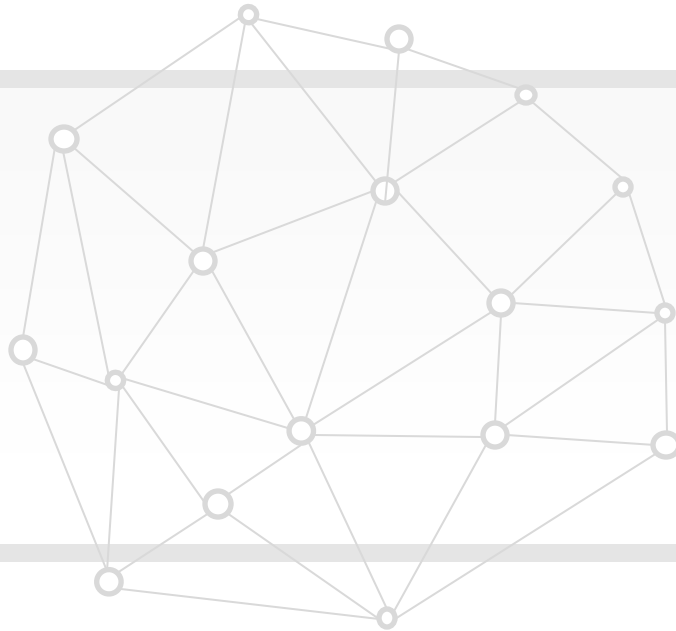
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

Evosys Impact Study on  
Potential Impact to users  
for using new feature  
**LOW:** No large scale  
impact. Regression  
testing can be ignored.  
**HIGH:** Needs to be part  
of the regression testing.

**NO :** Already enabled and  
ready to use with some or  
no configuration  
**YES:** Need to opt-in to use  
the feature.

**YES:** Configuration set up  
needed to use new  
feature.  
**NO:** User can use the  
feature by default with no  
change needed.

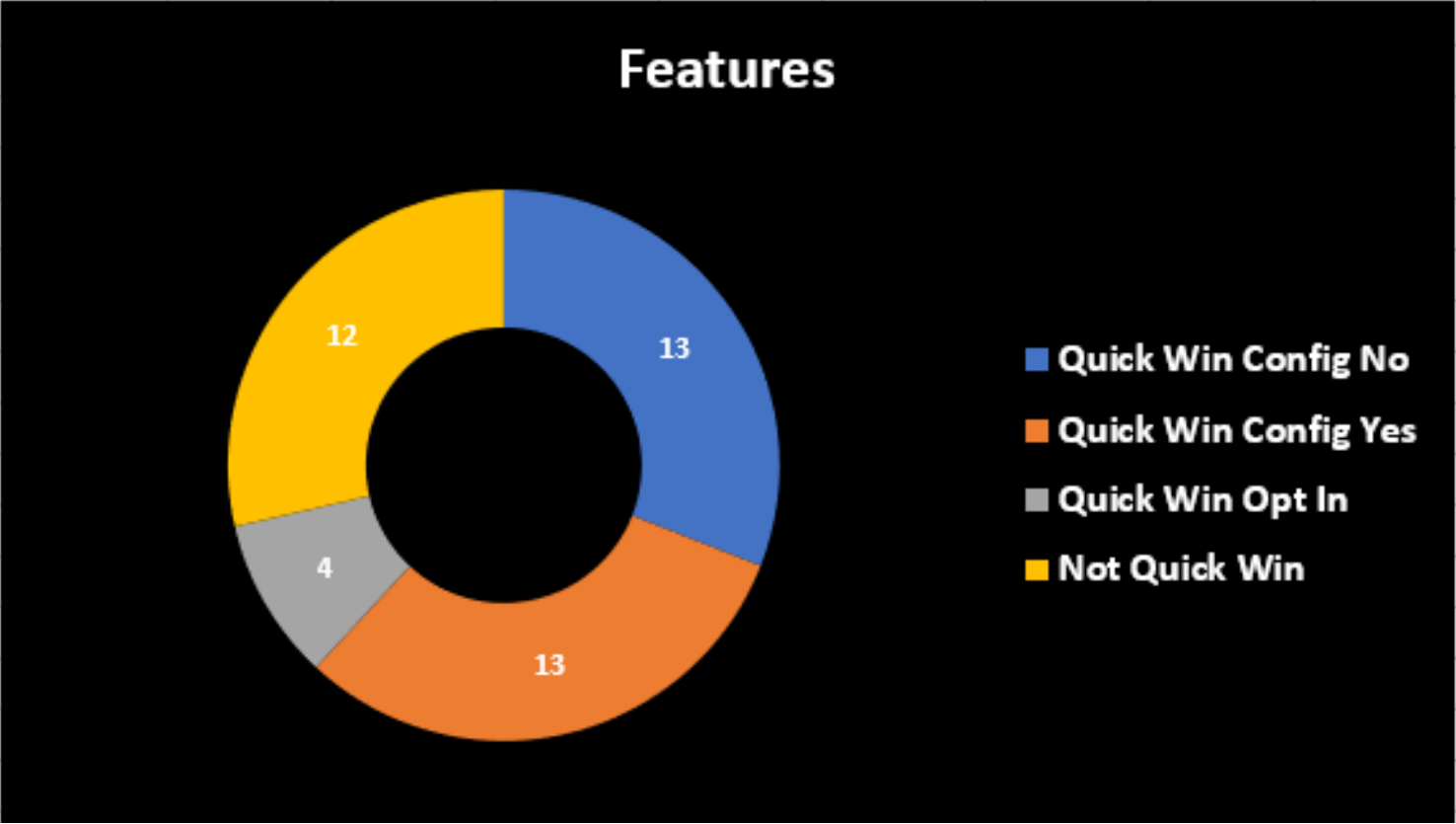
**YES:** Need minimal time of both parties  
to make use of the feature.  
**NO :** Need significant amount of time  
and effort to make use of the feature.



## Our Analysis of Latest Release New Features

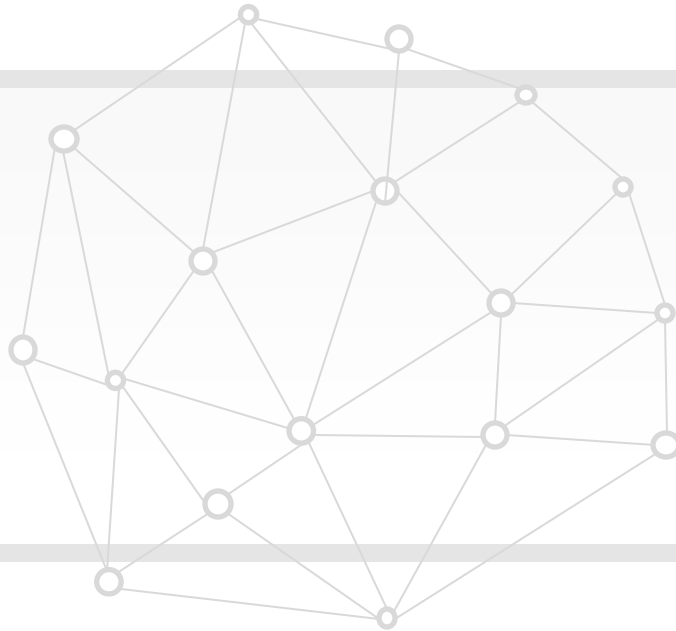
# Blockbuster Features of 20D Upgrade

Feature Details	Module	Quick Win	Impact Level	Configuration Needed?
Update the price on purchase orders for items requested from punchout marketplaces	Purchasing	Yes	Med	Yes
Prevent cancellation of partially received or invoiced purchase orders	Purchasing	Yes	Med	No
Deliver user-specific procurement bi analysis content	Purchasing	Yes	Med	Yes
Prevent general ledger period close if costing subledger periods are open	Cost management	Yes	High	Yes
Enable overpicking for sales orders, transfer orders, and work orders	Inventory	Yes	Med	Yes



## What's New?





**NEW FEATURES**



**QUICK WINS – default with no configuration**

# Creation and management of supplier invoices with retainage payment terms

## Details:

Create and manage supplier invoices matched to purchase orders with retainage payment terms. Hold back retainage on complex purchase orders and only release the retained amount once the contract is completed.

ORACLE

Create Invoice: ?

Invoice Actions

Save and Create Next

Save

Save and Close

Cancel

Match Invoice Lines

Search

Advanced

Saved Search

Match Invoice Lines

View

Detach

Allocate Distributions

Match	Line	Quantity	Unit Price	Amount	Item Description	Number	Line	Schedul	UOM	Retainage Rate (%)	Number	Line	UOM	Co
<input checked="" type="checkbox"/>				1,000.00	Conference Room Renovation	1004847	1	1		10				

PO 1004847, Line 1, Schedule 1: Details

Ordered	10,000.00	Received	N/A	UOM
Available	8,000.00	Accepted	N/A	Match Basis
Billed	2,000.00	Returned	N/A	Amount

Impact Analysis

Impact Level

HIGH

Need to Enable

NO

Configuration

NO

Quick Win

YES

## Business Benefit:

- Record Invoices with retainage payment terms



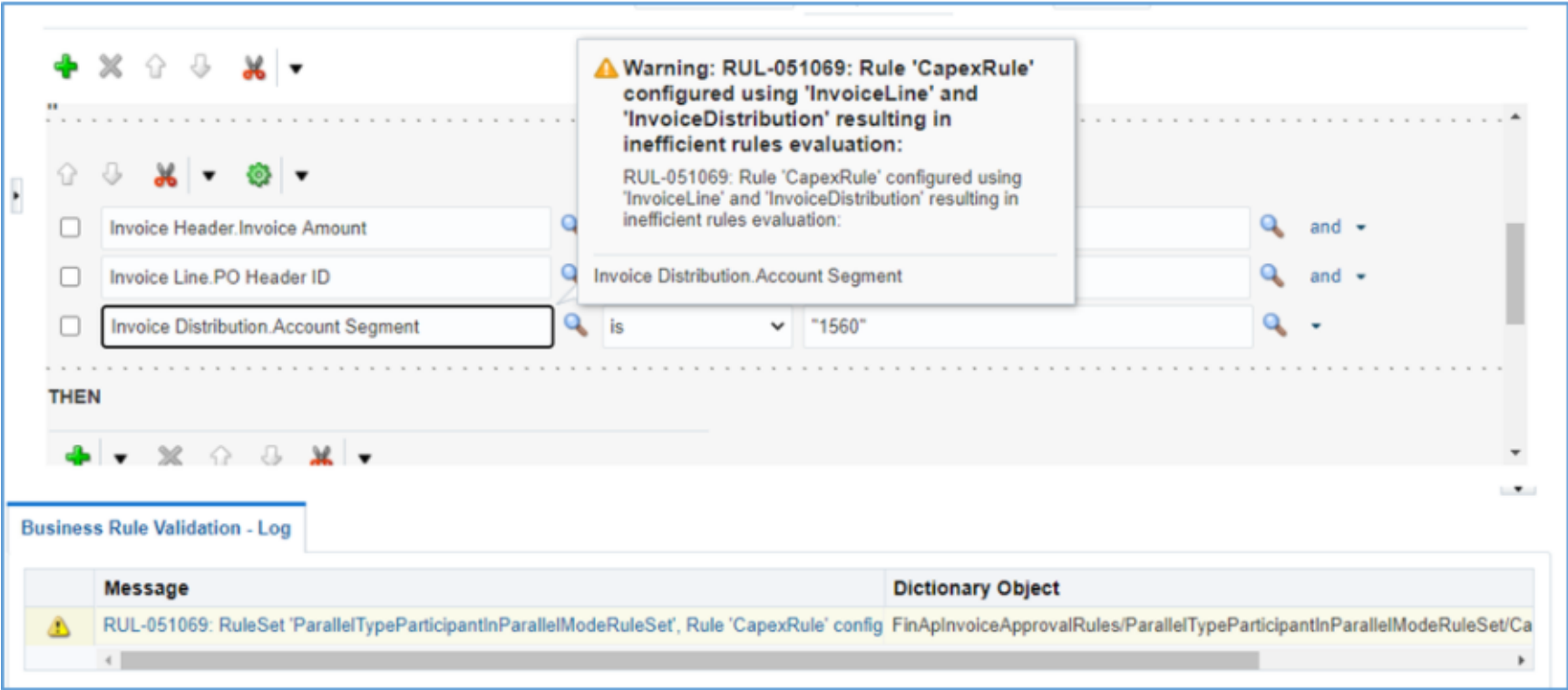
Oracle's Global  
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MQ for Oracle Cloud  
(2019, 2020)

# Optimization of workflow rule evaluation

## Details:

When using BPM Worklist to configure rules, optimize rule evaluation when parent and child attributes are used within the same rule in a workflow by identifying and correcting missing parent child joins in BPM Worklist.



# Impact Analysis

## Impact Level

MED

## Need to Enable

NO

# Configuration

NO

## Quick Win

**YES**

## Business Benefit:

- Optimized rule

# Communicate purchase orders to multiple email recipients

## Details:

Add multiple email recipients when communicating purchase orders to suppliers. You can now notify internal stakeholders and additional supplier contacts on the same email that gets dispatched when a new purchase order or change order is issued.

Edit Document (Purchase Order): 1004801

Manage Approvals

View PDF

Actions

Save

Submit

MainContract Terms

General

Procurement BU

Vision Operations

Requisitioning BU

Vision Operations

Sold-to Legal Entity

Vision Operations

Bill-to BU

Order

1004801

Status

Incomplete

Buyer

Furey,Clare

Creation Date

10/23/20

Supplier

CV\_SuppA01

Supplier Site

CVSuppA01Site01

Supplier Contact

Communication Method

E-Mail

Email

a@oracle.com,b@oracle.com

Bill-to Location

V1 - Vision Operations

Default Ship-to Location

V1 - New York City

Currency

USD

Ordered

0.00 USD

Total Tax

0.00 USD

Description

Requisition

Agreement

Master Contract

Use commas to separate multiple email addresses.

## Business Benefit:

- Multiple email recipients

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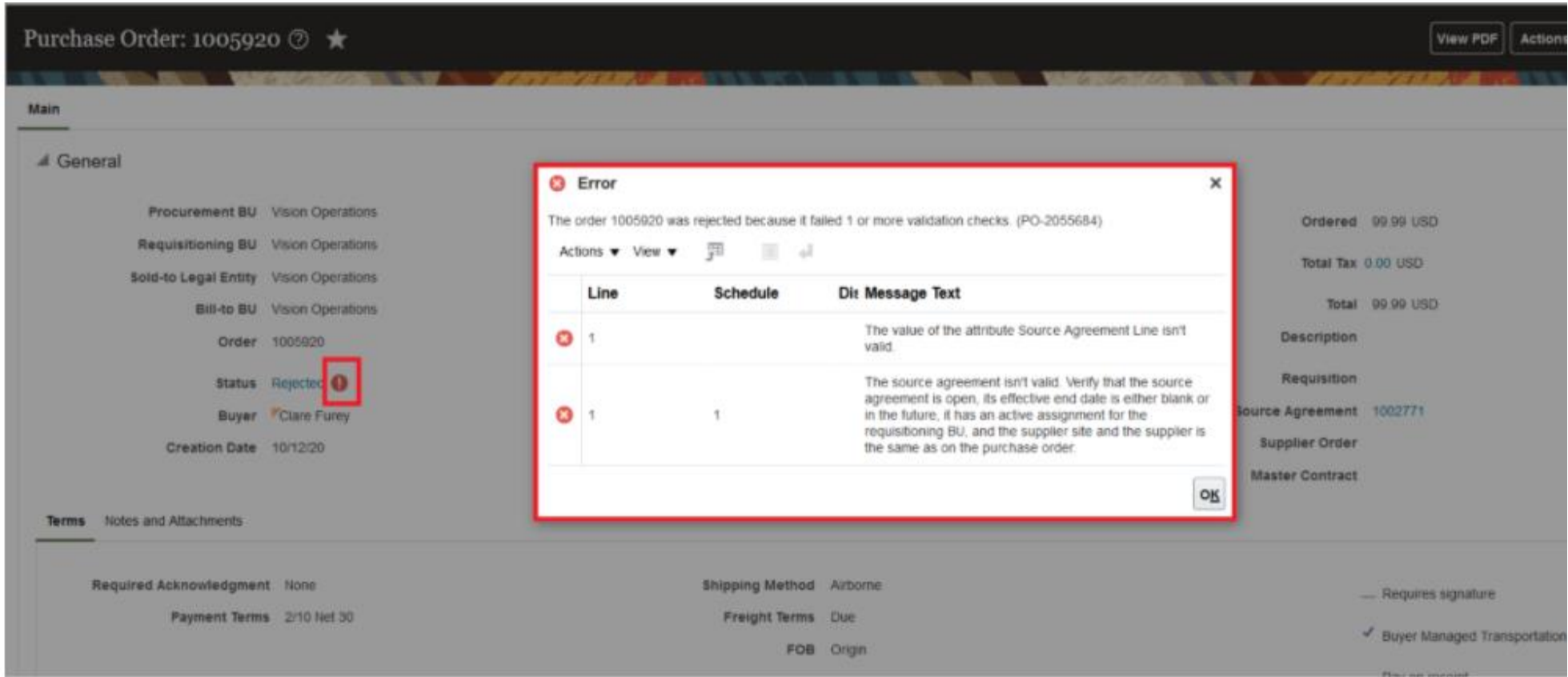
Featured in Gartner  
MQ for Oracle Cloud  
(2019, 2020)

Impact Analysis	
Impact Level	HIGH
Need to Enable	NO
Configuration	NO
Quick Win	YES

# Identify purchasing documents that failed validation checks

## Details:

Identify purchasing documents that failed validation checks with the help of visual aids. These visual aids are available on UI pages such as Manage Orders, View Purchase Order, and Edit Purchase Order.



## Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	YES

## Business Benefit:

- Ease of identifying error

# Specify a sold-to legal entity while creating purchase orders

## Details:

Specify any legal entity assigned to the ledger of the requisitioning BU as the sold-to LE while creating purchase orders without configuring new supply chain orchestration flows. Before update 21A, in the absence of a supporting supply chain orchestration flow, you could only choose between the default LE of the requisitioning BU and the LE to which the destination organization belongs.

With this feature, you no longer need to create additional business units for purchasing from a different sold-to LE.

The screenshot shows the 'Create Order' form with a dropdown menu open for 'Sold-to Legal Entity'. The dropdown list includes the following options: G3\_QA\_Legal Entity2, Northlake Store, Southshore Store, Vision Canada - GRE2, Vision Corp - Canada, Vision Corporation UK, Vision Leasing, Vision Operations, ZFIN\_LE, and ZHRX-AE-Starter-Legal ... The 'Sold-to Legal Entity' field is highlighted with a red box and currently displays 'Vision Operations'. Other fields visible include 'Style', 'Procurement BU', 'Requisitioning BU', 'Supplier', 'Supplier Site', 'Supplier Contact', 'Default Ship-to Location', and 'Currency' (set to USD).

## Impact Analysis

Impact Level **HIGH**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

## Business Benefit:

- Low setup maintenance

# Search for purchase orders using requisition attributes

## Details:

Using the Enhanced Global Search framework, you can now search for purchase orders using various requisition attributes such as requisition number, requisition description, and requester email. You can also search for purchase orders and purchase agreements using the buyer email.

Global Search

Filters

Last Updated Date

All >

Categories

Purchase Orders >

Save

Clear All Filters

Applied Filters

Categories Purchase Orders

Search Results

Hide Filters

Purchase Order: 1004624

Supplier: CV\_SuppA01 | Buyer: Furey,Clare | Requester: POR, SSPUSER10 | Ordered: 20.00 USD | Status: Open | Creation Date: 20/10

Purchase Order: 1005113

Supplier: POR PM Home Supplies | Buyer: Furey,Clare | Requester: Fillion,Rosalinda | Ordered: 700.00 USD | Status: Open | Creation D:

Impact Analysis	
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

## Business Benefit:

- Ease in searching



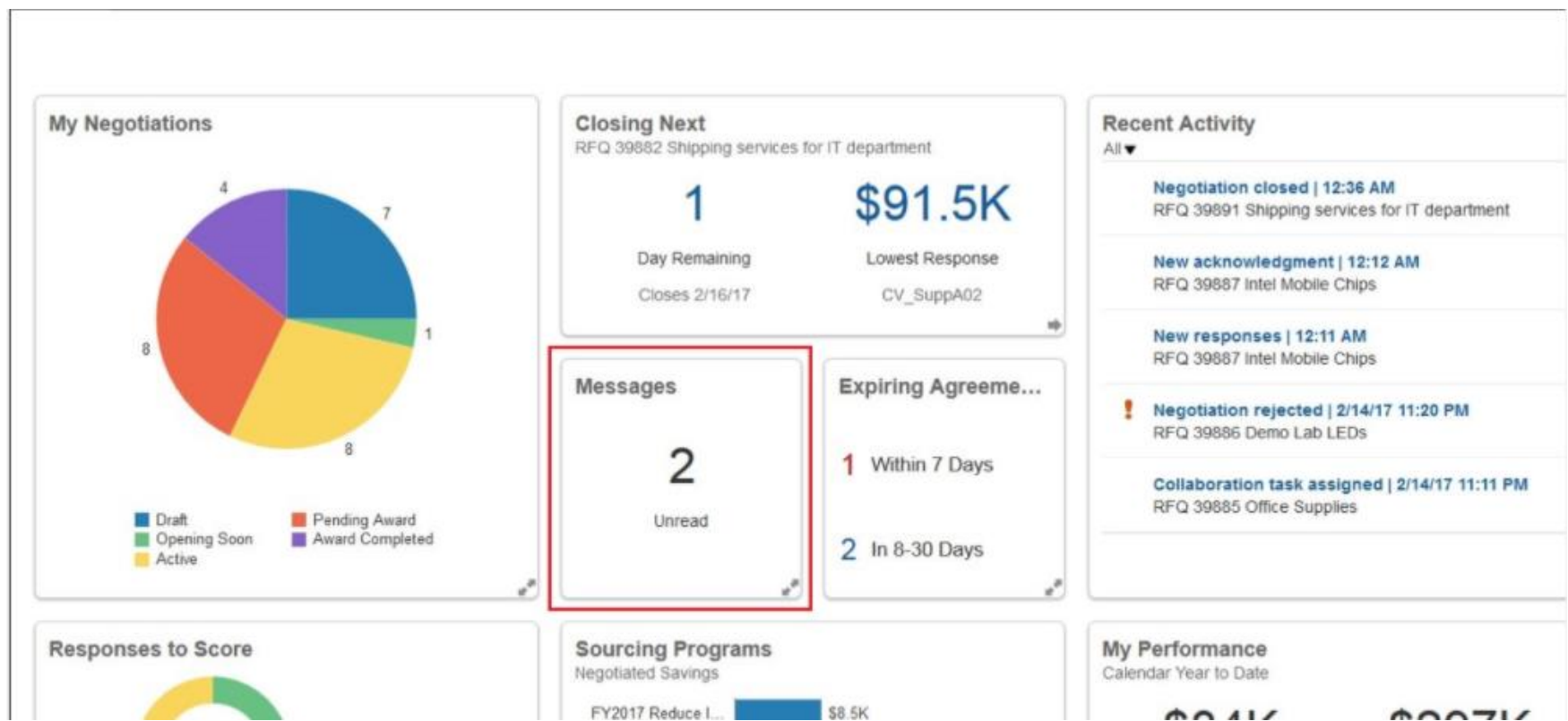
Oracle's Global  
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# Display negotiation messages that are relevant to the recipient

## Details:

View messages on dashboard only for the negotiations you own or are a team member of, to streamline the number of messages received.



Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	YES

## Business Benefit:

- Ease in navigation



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MQ for Oracle Cloud  
(2019, 2020)



# View amount in contract version history

## Details:

In addition to other information, you can use the Versions pane in the History tab to view the contract amount or the agreement amount. Additionally, you can export the tabular data of the contract lines in the Lines tab and the invoices in the Financial Summary tab to Microsoft Excel.

Edit Contract: SLSA/01010/2020, Version 4: History ?

OverviewContract TermsPartiesDeliverablesDocumentsHistoryNotesNegotiation and RenewalRelated ContractsRisksSocial

▲ Dates

Approved Date11/20/20Closed Date  
Signed Date11/20/20Close Reason

▲ Versions

View ▾

Detach

Version	Created By	Creation Date	Status	Amount (USD)	Amendment Effective Date	Version Description
1	CONMGR	11/2/20	Draft	10,000.00		First Draft
2	CONMGR	11/5/20	Draft	15,000.00		Second Draft
3	CONMGR	11/8/20	Active	12,000.00		Final Approved Version
4	CONMGR	11/20/20	Active	20,000.00	11/2/20	Increased demand - Version 4

Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

NO

Quick Win

YES

## Business Benefit:

- Ease in viewing details of Contract changes

# Validate unit of measure conversion changes

## Details:

Changes to a conversion for a unit of measure will now validate whether the change affects open transactions in Oracle Inventory Management Cloud or Oracle Cost Management Cloud.

Prior to this update, changes to the unit of measure standard conversion were not validated. A warning was issued, but if changes were made by a user after the transactions were made with it, the change to the unit conversion could require a data fix.

## Business Benefit:

- Avoids errors

### Impact Analysis

Impact Level	HIGH
Need to Enable	NO
Configuration	NO
Quick Win	YES

# Check subinventory and supplier schedules in calculating shipping and receiving dates

## Details:

Check subinventory and supplier schedules when calculating shipping and receiving dates. Shipping and receiving dates using transit times based on warehouse locations first search for inventory organizations, and then search for subinventories with the location if no organizations are found. Transit times using a supplier address now search for the supplier site and then the supplier schedules that you set up in the Manage Transportation Schedules task when calculating shipping and receiving dates.

## Business Benefit:

- Helps in anticipating ship or delivery dates

### Impact Analysis

Impact Level	HIGH
Need to Enable	NO
Configuration	NO
Quick Win	YES

# Relax restrictions for item lot attribute changes

## Details:

When configuring new items in the Product Information Management work area, your business requirements might dictate that you set up item attributes in a specific way. When configuring these item attributes, the decisions you make can significantly impact downstream transaction processing in areas like inventory, receiving, and shipping. Later, if your business requirements change, you might find that you need to adjust some of the item attributes accordingly.

## Business Benefit:

- Improves Product usability
- Greater flexibility

### Impact Analysis

Impact Level	HIGH
Need to Enable	NO
Configuration	NO
Quick Win	YES

# Allow changes to the unit of measure code

## Details:

Changes to the code on a unit of measure are now permitted with validation. After creating a unit of measure, if it is determined that the original data is incorrect, changes to the code of the unit will be allowed if the unit is not used by any item in Product Management.

Prior to this update, changes to the unit of measure code value were not permitted after it was saved. If errors were made by a user, the renaming of the code of the unit of measure could require a data fix.

## Business Benefit:

- Greater flexibility

Impact Analysis	
Impact Level	HIGH
Need to Enable	NO
Configuration	NO
Quick Win	YES

# View manufacturer name and part number when receiving goods

## Details:

View the manufacturer name and manufacturer part number when receiving goods and performing receiving transactions.

Using Receive Expected Shipments as an example, enabling the manufacturer and manufacturer part number on the page provides a convenient way to cross-reference these attributes if labeled on the goods.

Receive Expected Shipments ⓘ

Advanced Search

Purchase Order

ASN

Transfer Order

In-Transit Shipment

Search Results

View ▾

Receive

Organization	Item	Item Description	Docu...	Due Date	Supplier
M1	SG-110-MMPN	VC-Lot Serial Re...	In-transit		
M1	SG-110-MMPN	VC-Lot Serial Re...	In-transit		
M1	SG-110-MMPN	VC-Lot Serial Re...	Purchase order	1005759	1
M1	SG-110-MMPN	VC-Lot Serial Re...	Purchase order	1005762	3

Manufacturer Parts

Manufacturer Part Number	Manufacturer
SGVC110	Stryker Inc
SGVC110	Aviator Inc
ABC110	Wondercare Inc

OK

Manufacturer Part Number and Manufacturer are enabled from the View menu

Manufacturer Part Number	Manufacturer	Due Date	Supplier
Multiple	Multiple	8/27/20	Vision Operations
Multiple	Multiple	8/27/20	Vision Operations
PO-1005759-MPN	PO-1005759-MFG	8/31/20	Advanced Netw...
		8/31/20	Advanced Netw...

If multiple records exist, the Multiple link will open a pop-up screen

## Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

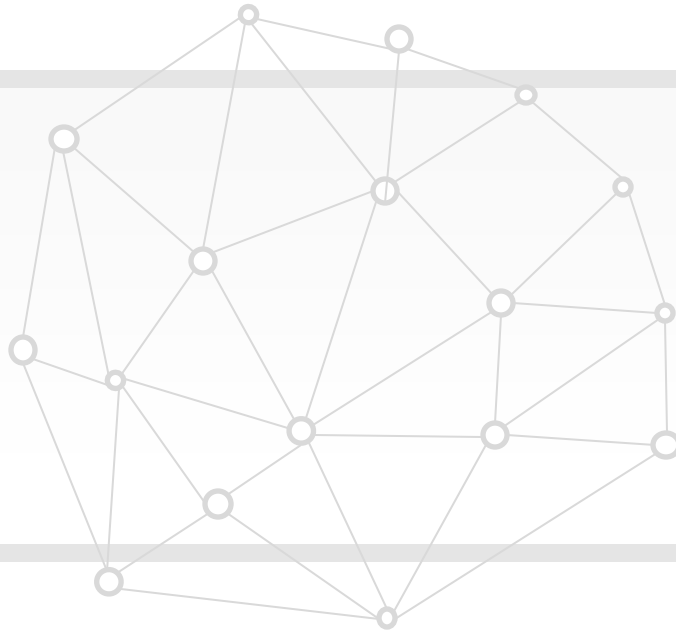
NO

Quick Win

YES

## Business Benefit:

- Better Visibility



**NEW FEATURES**



**QUICK WINS – Default  
with Configuration**

# Negotiate retainage for services

## Details:

With this feature, you can add retainage terms in an RFQ and allow suppliers to negotiate on these terms. The terms include retainage rate and maximum retainage amount. Retainage rate is the percentage of the payment that will be withheld before releasing payments to the contractor. Maximum retainage amount is the maximum amount that can be withheld.

1

2

3

4

5

6

7

Cover PageOverview RequirementsLinesContract TermsSuppliersReview

Edit Negotiation (RFQ 40039): Lines

MessagesActionsBackNextSavePublishCancel

Currency = US DollarLast Saved 10/15/20 2:39 AMTime Zone India Standard Time

Instructions

Insert VariablesPreview

Manage Default Line Details

Lines

ActionsViewFormat+FreezeDetach

Line	Requisitioning BU	Line Type	Item	Description	Category Name	Quantity	UOM	Current Price	Retainage Rate (%)	Maximum Retainage Amount
1	Vision Operations	Goods	Television	Television	Miscellaneous_1	1	Each	1,000.00	12.53	550.00
2	Vision Operations	Goods	Wire	Wire	Miscellaneous_1	2	Each	75.00	0.5	25.00

## Impact Analysis

Impact Level	HIGH
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- Capture retainage on RFQs



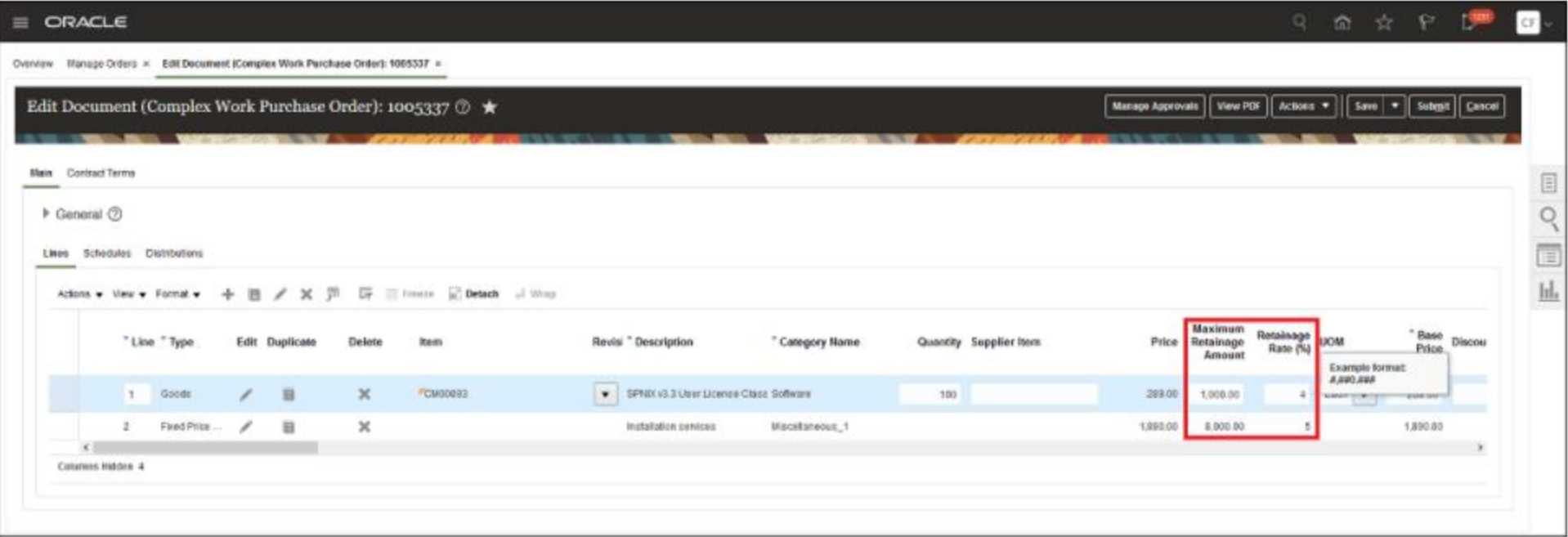
# Create purchase orders with retainage terms

## Details:

Create purchase orders with retainage terms by specifying retainage rates and maximum retainage amounts on the purchase order lines. If needed, you can set up different retainage rates by schedule for the same purchase order line. Invoices matched to such purchase orders will automatically withhold an amount as per the specified rate. The maximum retainage amount sets the limit up to which you can withhold retainage from matched invoices

Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES




## Business Benefit:

- Retainage amount & % can be captured on PO

# Configure commenting options for approval and rejection

## Details:

Configure commenting options for approving and rejecting workflow tasks. You can configure comments as mandatory or optional; you can also restrict approvers from entering comments. You can use this feature to adhere to regulatory compliance requirements that mandate auditing of comments.

  
Configuration

☐ Reassign approvals to those users' managers

Approval Pre-conditions

Mandate Comments before updating these outcomes

APPROVE

Optional

▼

REJECT

Required

▼

☐ Perform update outcome only from task form

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- Comments enabled for

# Carry forward open purchase orders for budgetary controlled non-sponsored projects

## Details:

Use the Carry Forward Open Purchase Orders process to move purchase orders associated with budgetary controlled non-sponsored projects from one budget year to another. The process automatically updates the budget date to the corresponding budget year for these purchase orders.

Budget year-end processing has been simplified for purchase orders that impact non-sponsored project control budgets. A non-sponsored project control budget is a project control budget without an award. The Carry Forward Open Purchase Order process will automatically move these purchase orders to the new budget year. Run the process in draft mode to review which purchase orders will be carried forward automatically and choose to let the system process them or manually update the purchase orders that need additional attention

## Business Benefit:

- Better Budgetary control

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES








# Route purchase orders for approval based on any segment of the charge account

## Details:

Route purchase orders for approval based on any segment or combination of segments of the charge account. This extends the ability to drive purchase order approval routing based on segment labels such as the primary balancing segment, cost center, natural account value, and management segment by allowing you to route approvals based on segments not associated with any of these labels.

### Conditions

Actions ▾ View ▾ Format ▾    Freeze 

Condition
 Charge Account Matches (.*)-(.*)-(.*)-2[0-9][0-9][0-9]-(.*)

Add Condition

Type

Approval task attribute ▾

\* Attribute

Intercompany Segmer 🔍

Operator

Equals ▾

Value Type

Value ▾

\* Value

3100

Add Another

OK

Cancel

## Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- More flexible Approval conditions

# Submit prebids before auction opens

## Details:

Allow suppliers to submit prebids before auction starts to gain insight on supplier participation, answer clarification questions, and check starting bid positions.

ORACLE

1

2

3

Overview Lines Review

Messages Actions Back Next Save Submit Cancel

Create Response (Bid 166776): Lines

Submit your prebid before negotiation opens.

Currency = US Dollar

Last Saved 11/2/20 5:03 PM  
Time Zone Coordinated Universal Time

Time Remaining Opens in 22 days 23 hours

Close Date 11/30/20 4:58 PM

Actions View Format Freeze Detach Wrap

Line	Description	Required Details	Category Name	Item	Start Price	Target Price	Response Price	Response Quantity	UOM	Line Amount	Promised Delivery Date
1	Ergonomic Desk		Miscellaneous_1	IT...	425.00		390.00	10	Each	3,900.00	12/4/20
2	Ergonomic Chair		Miscellaneous_1	IT...	325.00		280.00	10	Each	2,800.00	12/4/20

## Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- More streamlined process for Category Manager



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MQ for Oracle Cloud  
(2019, 2020)

# Make attachments mandatory during supplier registration

## Details:

During the onboarding of a new supplier, there are documents required such as a W9, to complete the process and have the supplier ready to transact. If the documents are not provided, the onboarding process slows, requiring additional manual follow up. You can now enforce the collection of these documents in supplier self-service registration by providing clear instructions on the documents that are required and making it mandatory for the registering supplier to provide them

**Register Supplier: Company Details** ?

Enter a value for at least one of these fields: D-U-N-S Number, Taxpayer ID, or Tax Registration Number.

Back Next Save for Later Register

* Company	<input type="text"/>	D-U-N-S Number	<input type="text"/>
* Tax Organization Type	<input type="text"/>	Tax Country	<input type="text"/>
Supplier Type	<input type="text"/>	Taxpayer ID	<input type="text"/>
Corporate Web Site	<input type="text"/>	Tax Registration Number	<input type="text"/>
* Attachments	None +	Note to Approver	<input type="text"/>

Attach the required documents.

Attachments marked required along with configurable instruction text.

## Business Benefit:

- Avoids Manual follow ups
- Ease in Supplier On-Boarding Process

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

# Assign numbers automatically for imported contracts

## Details:

When you import contracts using Import Management from the Tools work area, the application automatically generates the contract number if automatic numbering is enabled for the associated contracts.

When the contract type has the contract numbering method set as Manual, you can't leave the contract number blank. When the contract number is left blank, the application generates an error.

When using the import process, this feature lets you easily assign numbering for your contracts.

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- Auto assigning of contract numbers

# Support item transaction defaults for additional transactions

## Details:

This feature improves inventory transaction processing times by automatically defaulting the subinventory and location for miscellaneous transactions and inter organization transfers. Now, you can create item transaction defaults for the following transaction types:

- Account Alias Issue
- Account Alias Receipt
- Account Issue
- Account Receipt
- Direct Inter-organization Transfer

## Business Benefit:

- Improves transaction processing time

**Create Miscellaneous Transaction**

Transaction

Date: 13/09/2020 08:37 PM

Type: Account Alias Issue

Use Current Item Cost: Yes

Enter transactions by serial numbers: ☐

Transaction Lines

Line	* Item	Item Description	* Subinventory	Locator
1	MMJ-100	MMJ-100	MMJSUBLOC	1.1.1.1

## Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

YES

Quick Win

YES



# Use query by example for cycle count subinventory selection

## Details:

When creating or updating a cycle count, it can be tedious to scroll through an entire list of subinventories to select which ones you want to include in the count. You need a quick and easy way to search for exactly which subinventory you want to include or remove from your count.

Edit Cycle Count ADN Count 1: Enter Primary Details ?

★ Count Name

ADN Count 1

Cycle Count by Item Category

Subinventories to Count

Actions ▾ View ▾

Include in Count

Exclude from Count

	A	Yes ▾
Subinventory	Include in Count	
ABCSUB01	✓	
ADN_SUB1	✓	

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- Ability to do quick search

# Use rma line price as the incoming receipt cost on an unreferenced rma

## Details:

Use a new cost profile option to use the RMA line price as the incoming receipt cost on an unreferenced RMA receipt.

Create Cost Profile ?

Save and CloseSave and Create AnotherCancel

Valuation Rules

\* Valuation Structure Code

Valuation Structure Type

\* Cost By

Primary UOM

Work Order Valuation Rules

\* Provisional Completions

\* Operation Scrap Valuation

Value immediately and at work order close

\* Provisional Completions for Process Manufacturing

\* Operation Scrap Accounting

Cost Structure

\* Cost Component Mapping Group

Analysis Mapping

Transaction Costing Rules

Receipt Without Cost

Propagate Cost Adjustment

\* Referenced RMA Cost

Average cost of original sales order

Unreferenced RMA Receipt Cost

Existing Item Cost

Price on RMA Order

## Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

YES

Quick Win

YES

## Business Benefit:

- Appropriate costing

# Integrate order management cloud with oracle fusion payments

## Details:

Integrate Oracle Order Management Cloud with Oracle Fusion Payments to make sure your implementation complies with the Payment Card Industry Data Security Standard (PCI DSS). Allow your users to select an existing credit card or add a new one to a sales order, with or without the three digit card verification value. Import a transaction that's already authorized.

Override Order Line: Line 1

Bill-to Customer

Computer Service and Rentals

Bill-to Account

1006

Bill-to Address

301 Summit Hill Drive,CHATTANOOGA, TN 37401

Bill-to Contact

Bill-to Contact Method

Payment Terms

30 Net

Purchase Order

Purchase Order Line

Payment Details

Credit Card

XXXXXXXXXXXX7896

Create Credit Card

Security Code

Name on Card

Statement Billing Address

Kingwood,HOUSTON, TEXAS  
77339

☐ Voice authorization

Voice Authorization Date

m/d/yy

Voice Authorization Code

Change Credit Card

Reset All

OK

Cancel

## Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

YES

Quick Win

YES

## Business Benefit:

- Payment Card Industry Data Security Standard (PCI DSS) compliant

# Use global order promising to calculate date changes on sales orders

## Details:

Enable an option that specifies whether to use Oracle Global Order Promising Cloud to calculate date changes on sales orders. If you enable this option, and if the promised ship date or promised arrival date changes in Oracle Procurement Cloud, or work order dates change in Oracle Manufacturing Cloud, or the requested date changes in Oracle Inventory Management Cloud, then use Global Order Promising to calculate the scheduled ship date or scheduled arrival date on the sales order in Oracle Order Management Cloud. This behavior applies in a drop shipment and with the back-to-back fulfillment flow.

Actions View Detach

Profile Option Code	Profile Display Name	Description
ORA_DOO_RECOMPUTE_PROMISE_DATE	Use Global Order Promising to Recalculate Dates in Order Management	If you enable this option, and if dates change in procurement, manufacturing, or inventory, then use GOP to calculate

Columns Hidden 4

ORA\_DOO\_RECOMPUTE\_PROMISE\_DATE: Profile Values

Actions View + X Detach

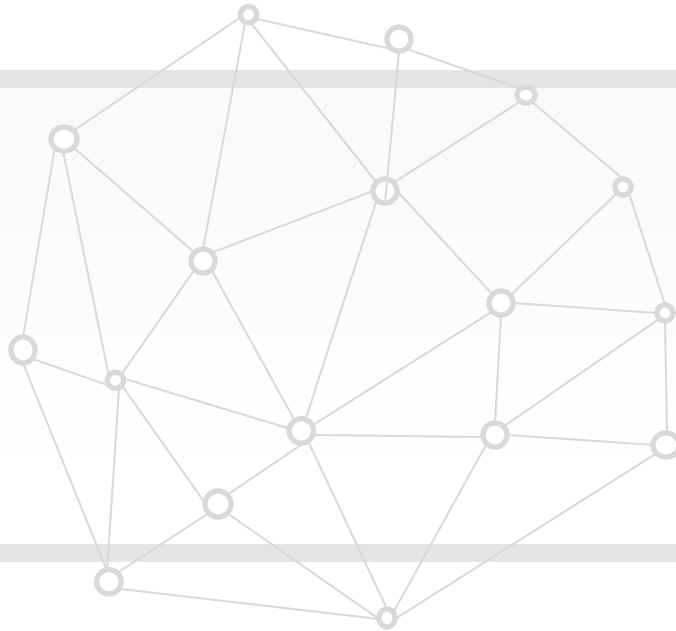
Profile Level	Product Name	User Name	Profile Value
Site			Neither Back-to-Back nor Drop Shipment

Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	YES

## Business Benefit:

- Automatically revise the scheduled ship date



## NEW FEATURES



## QUICK WINS – Opt Ins

# Maintain detailed reservations for make, buy, and transfer supply orders

## Details:

Maintain detailed reservations to the subinventory, locator, lot, and serial level for make, buy, and transfer supply orders. When using the back-to-back order flow or a manual process to make reservations to supply documents, the reservations are now held at a more detailed level for common items, lot items, and serial-controlled items when goods are received or completed.

This feature ensures that when you reserve a specific supply document to a demand order, either manually or using the back-to-back process, the actual goods you make or procure with the supply order are used to fulfill the demand. The creation of detailed reservations for the make, buy, and transfer supply orders helps ensure that the exact item, lot, or serial number made or procured for the customer is actually shipped to the customer, thereby eliminating returns and enhancing customer satisfaction

## Business Benefit:

- Better visibility

Impact Analysis	
Impact Level	HIGH
Need to Enable	YES
Configuration	NO
Quick Win	YES

# Reserve unreleased orders

## Details:

Create a manual reservation for sales orders and transfer orders routed through Oracle Order Management Cloud that aren't yet awaiting shipping. You can now reserve these orders manually if the reservation step in Order Management fails because of insufficient on-hand quantity, or there's a pause step in your orchestration process.

**Manage Reservations and Picks** ? Done

**Advanced Search** Saved Search All Reservations and Picks

**Search** Reservations and picks

**\*\* Organization** M1

**\*\* Item** AS54888

**Customer**

**Demand Document Type** Sales order

**Demand Document Number**

**Supply Document Type**

**Supply Document Number**

**Order Interface Status** ✓  
Awaiting release to Shipping or Inventory  
Released to Shipping or Inventory

**Search** **Reset** **Save...** **Add Fields** **Reorder**

## Impact Analysis

Impact Level **HIGH**

Need to Enable **YES**

Configuration **NO**

Quick Win **YES**

## Business Benefit:

- Effectively Manage Reservations

# Use dynamic creation of account combination for inventory transactions

## Details:

When performing transactions in your warehouse, you might run into situations where the general ledger account combination you need to use doesn't exist. For instance, let's say your organization uses a product code in the chart of accounts, and a recent shipment of a new product just came into your warehouse.

Now, you need to issue some of this product out to various departments using a miscellaneous issue. However, when you try to perform the transaction, you find that the general ledger account combination doesn't exist for every department. Prior to this update, you had to contact the accounting department and ask someone to create this combination for you.

## Business Benefit:

- Ease of completing transactions

Impact Analysis	
Impact Level	HIGH
Need to Enable	YES
Configuration	NO
Quick Win	YES



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(2019, 2020)



# Cost and account for inventory lot transactions

## Details:

When dealing with goods that are under lot control, there are numerous events that might require you to break, combine, or transform some or all of the goods in a specific lot. You can create lot split, merge or translate transactions in inventory to records these events

### Impact Analysis

Impact Level **HIGH**

Need to Enable **YES**

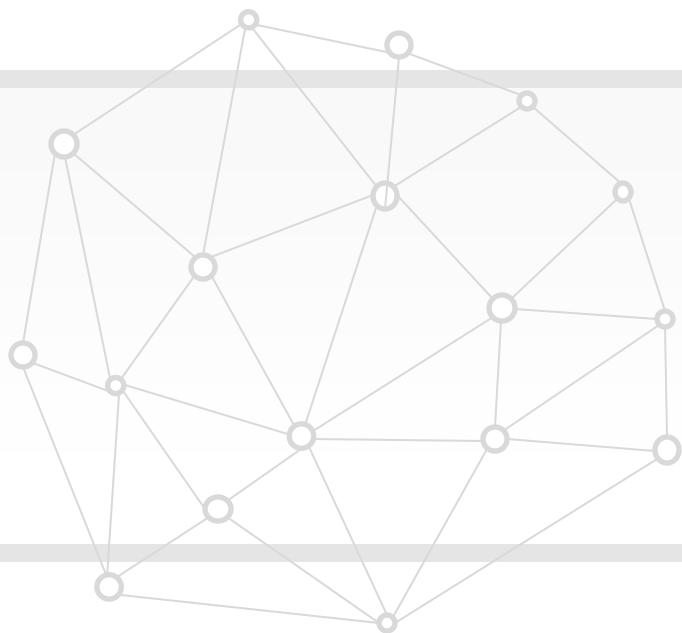
Configuration **NO**

Quick Win **YES**

Review Cost Accounting Distributions ⓘ											
Search: Cost Transactions											
Search Results: Cost Transactions											
View ▾ Format ▾ Freeze Detach Wrap View Details											
Transaction Details Costing Details											
Cost Organization	Cost Book	Inventory Organization	Subinventory	Costing Status	Item	Transaction Details					
						Type	Date	Transaction Quantity or Amount	Reference Type	Reference Number	Valuation Unit
IOPTC-CO	4Act-InvOr...	IOPTC	iStores	Fully costed	LOT-INV-101	Inventory Lot Split	9/16/20 1:4...	-10	Lot Transaction	22891535	IOPTC-CO-IOPTC-iStores-SB91620-1
IOPTC-CO	4Act-InvOr...	IOPTC	iKitchen	Fully costed	LOT-INV-101	Inventory Lot Split	9/16/20 1:4...	9	Lot Transaction	22891535	IOPTC-CO-IOPTC-iKitchen-SB91620-11-S9
IOPTC-CO	4Act-InvOr...	IOPTC	iDamaged	Fully costed	LOT-INV-101	Inventory Lot Split	9/16/20 1:4...	1	Lot Transaction	22891535	IOPTC-CO-IOPTC-iDamaged-SB91620-11-S1

## Business Benefit:

- Improves efficiency



**NEW FEATURES**

**Not QUICK WINS**



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# Integrate and extend procurement using rest services

## Details:

In this update, Oracle Procurement Cloud delivers new and modified REST APIs to enable and simplify integration with external systems.

You can use these new and modified REST services to simplify integrations and support standards-based interoperability with your other applications and external systems.

## Business Benefit:

- Simplify Integration

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# Link to procurement application pages using deep links

## Details:

In this update, Oracle Procurement Cloud delivers new deep links that provide easy navigation directly to application pages without using the menu structure. You can use these links in a variety of ways, such as in business intelligence reports and third-party application pages.

New deep links introduced in this update are:

- Manage Negotiations
- View Negotiation as a Supplier
- View Active Negotiations as a Supplier
- View Supplier from Purchase Orders Work Area
- Manage Assessments
- View Assessment
- Manage Qualifications
- View Qualification

## Business Benefit:

- Ease of Navigation

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# Populate trading partner item details automatically from the item master definition while creating purchase orders

## Details:

Populate trading partner item details such as manufacturer, manufacturer part number, and supplier part number automatically from the item master definition while placing orders for master items. You no longer need to maintain the same information on blanket purchase agreements if you already maintain it as part of the item master definition. You can now view the information in the context of purchase orders, include the information in the outbound purchase order communication to your suppliers, and search for purchase orders by any of the attributes.

Edit Document (Purchase Order): 1005406 ? ★ Manage Approvals View PDF Act

Main Contract Terms

General ?

Lines Schedules Distributions

Actions View Format + - X ? Freeze Detach Wrap

* Line	* Type	Edit	Duplicat	Delete	Item	* Description	* Category Name	Quantity	Supplier Item	* Price	Manufacturer	Manufacturer Part Number	UOM
1	Goods				RD00042	USB Modem	Laptop Modem	1	SuppA01-RD00042	51.00	Blue Semiconductor	BS-1472USB	Each

Columns Hidden ?

## Impact Analysis

Impact Level

MED

Need to Enable

NO

Configuration

YES

Quick Win

NO

## Business Benefit:

- Better Visibility

# Use a requirements only supplier response spreadsheet

## Details:

Respond to high-volume negotiations using a spreadsheet that exports requirements only. This spreadsheet does not contain lines, so suppliers can upload it faster for a large number of requirements.

This feature allows supplier bidders to separately respond to requirements using a spreadsheet. Now Category managers have an option to send two separate files to suppliers for collecting responses. One for lines only, and another for requirements. They can then create surrogate responses on behalf of the supplier.

Export Spreadsheet

Response

☒ Requirements only

Template

☐ Lines only

OK

Cancel

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	YES
Quick Win	NO

## Business Benefit:

- Respond Efficiently

# View parent lot, material status, and disabled columns in the lot dimension in otbi

## DETAILS:

Oracle Transactional Business Intelligence (OTBI) lets you create ad hoc reports using real-time transactional data from Oracle Cloud Inventory Management to monitor your materials management processes. In this update, you can view additional lot details by adding the new Parent Lot, Material Status, Material Status Description, and Disabled columns to your reports in OTBI. These new columns are now available in the Lot dimension of the Inventory Balance Real Time and Inventory Transactions Real Time subject areas and in the Inventory Details dimension of the Shipping Real Time subject area.

## BUSINESS BENEFIT:

- Better Analysis due to addition of columns

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# Process pick confirm lines individually or as a group using the pick transactions rest resource

## Details:

Process your pick confirm lines individually or as a group when using the Pick Transactions REST resource. If you choose to process lines individually, successful lines are allowed to complete, and you only need to reprocess lines with errors. If you choose to process lines as a group, you need to reprocess both successful lines and lines with errors.

For organizations that process a large number of pick confirm lines using the Pick Transactions REST resource, but typically experience relatively few exceptions, this feature provides the flexibility to increase processing efficiency.

## Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

## Business Benefit:

- Efficient Integration design



# View trading partner item details, trading partner name, and trading partner type dimensions in the receiving subject areas in otbi

## Details:

Oracle transactional Business Intelligence (OTBI) lets you create ad hoc reports using real-time transactional data from Oracle Inventory Management Cloud to monitor your materials management processes. In this update, the Trading Partner Item Details, Trading Partner Name, and Trading Partner Type dimensions are now available in the following Receiving subject areas:

- In-Transit Advanced Shipment Notifications Real Time
- In-Transit Interorganization Inventory Transfers Real Time
- In-Transit Shipments Real Time
- Interorganization Receipts Real Time
- Purchase Receipts Real Time
- Receipts Real Time
- Transactions Real Time
- Unordered Receipts Real Time

## Business Benefit:

- Better Analysis

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# View supplier return number and supplier return line number in the inventory transactions real time subject area in otbi

## Details:

View details of unreferenced supplier returns by adding the new Supplier Return Number and Supplier Return Line Number columns to your reports in Oracle Transactional Business Intelligence (OTBI). These new columns are now available in the Inventory Transactions Details dimension of the Inventory Transactions Real Time subject area

## Business Benefit:

- Better Analysis

### Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# View quantity billed and amount billed using the receiving transaction history rest resource

## Details:

Use the Quantity Billed and Amount Billed attributes in the Receiving Transactions History REST resource to view additional details about your historical receipt transactions. These attributes are not populated until the corresponding invoice is processed.

The Quantity Billed and Amount Billed attributes provide additional visibility into your historical receipt transactions when using the Receiving Transactions History REST resource to build your own reports or interfaces.

## Business Benefit:

- Ease in Integration

Impact Analysis	
Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO



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# Search and select bill-to and ship-to attributes on sales orders

## Details:

Use an updated search capability for values in the Bill-to Address attribute on the order header or order line. In prior updates, you could only choose values from a list for this attribute, but now you can use several other attributes to do your search, such as address, country, and so on. Search on a consistent set of attributes for Bill-to Contact, Sold-to Contact, and Ship-to Contact. In prior updates, Bill-to Contact provided a different set of attributes to search on. Now they are the same as Sold-to Contact and Ship-to Contact. Also, you can now view the responsibility for these contacts, which will help you determine an appropriate contact to select.

## Business Benefit:

- Easier Search Options

### Impact Analysis

Impact Level	MED
Need to Enable	NO
Configuration	NO
Quick Win	NO

# Allow delivery on purchase orders that are pending supplier acknowledgment

## Details:

Move purchase orders to the open status even when acknowledgment from the supplier is pending. Your suppliers can now deliver goods directly without providing a formal acknowledgment response.

### Impact Analysis

Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	NO

Terms

Notes and Attachments

Required Acknowledgment

No

✓ Yes

\* Acknowledge Within Days

5

Payment Terms

45 Net (terms date + 45)

Shipping Method

Abbitual

Freight Terms

Due

FOB

Origin

## Business Benefit:

- No need of waiting formal ack from Supplier

# Perform lot split, merge, and translate using rest apis and FBDI

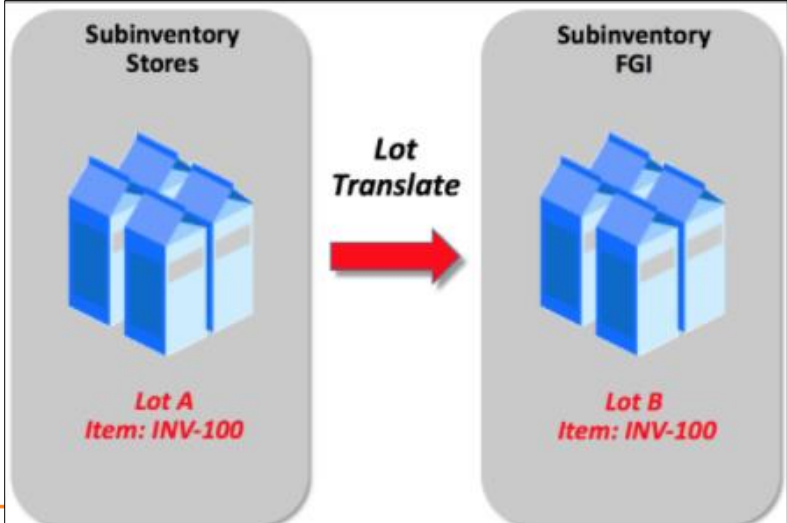
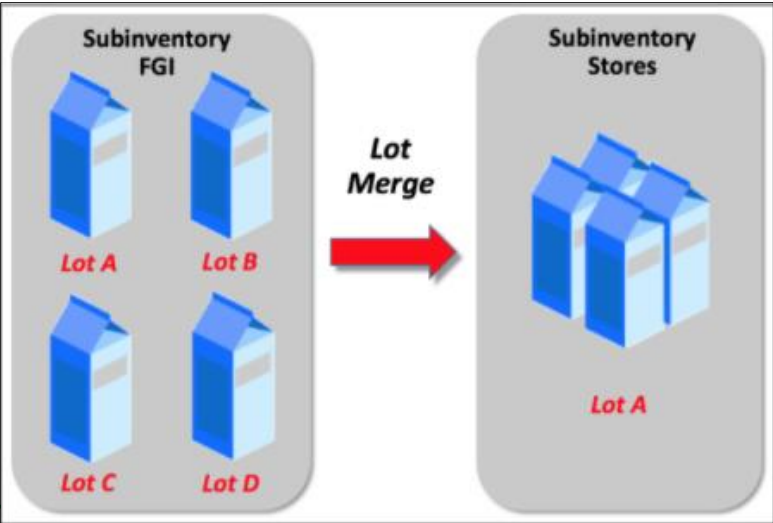
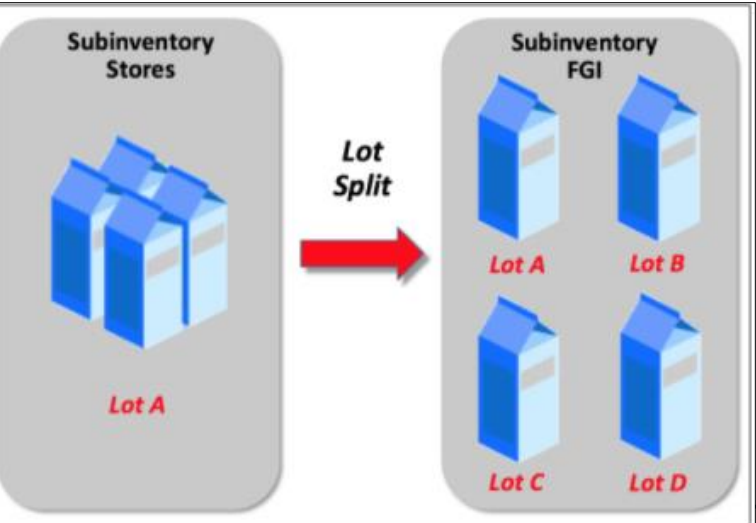
## Details:

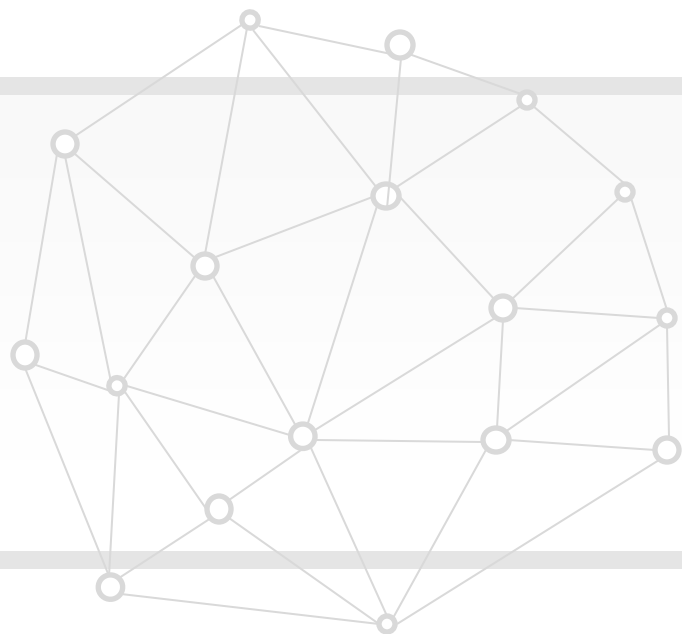
You can use an inventory lot split transaction to split a single lot into multiple lots. For example, you can split a source lot into a single subinventory or among multiple subinventories. The resultant lots will inherit the lot attributes from the source lot. However, depending on your business requirements, you can change the resultant lot attributes. This feature is particularly useful if you need to change a lot attribute for selected items within a lot.

## Business Benefit:

- Ease in performing transactions
- Better product usage

Impact Analysis	
Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	NO



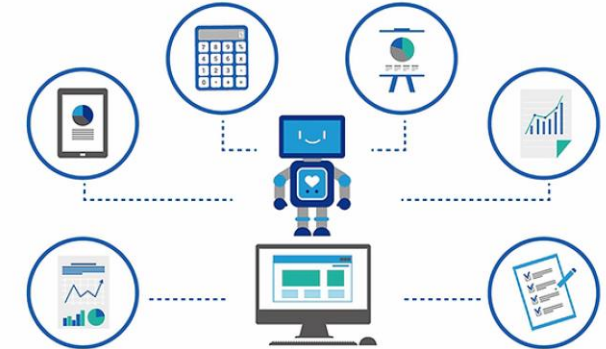
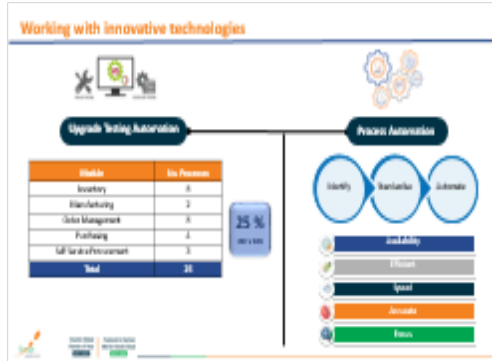


## Leveraging Technology

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# Leveraging other technology to enhance oracle cloud applications



## RPA



- ✓ **Significant time savings** using UiPath testing automation tool
- ✓ **Cycle testing robots** for cross module process cycles – P2P, Invoice to Pay, GL reconciliation
- ✓ Saved time and effort for identifying processes that can be automated to remove critical process bottlenecks

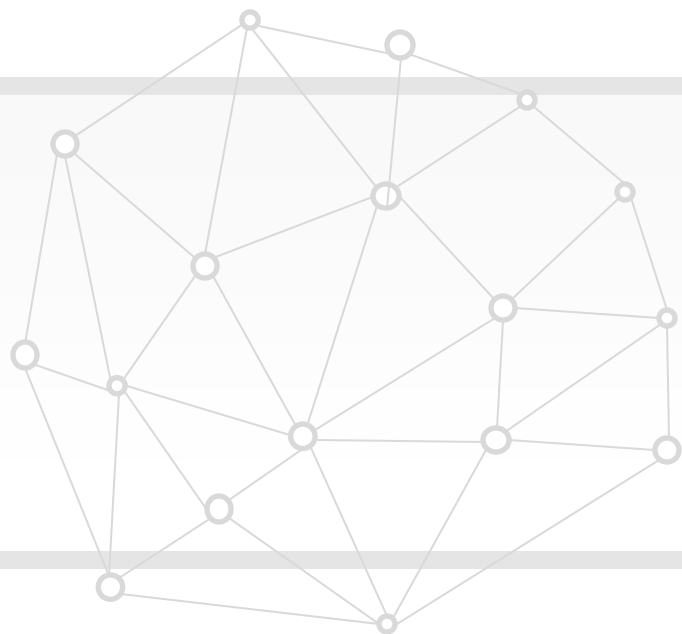
## Analytics

- ✓ **Value based Analytics**
  - ✓ Process Optimisation
  - ✓ System Adoption
  - ✓ Information Output
  - ✓ Audit & Compliance
- ✓ Enabling wider analytics and data utilization across the organisation.
- ✓ Combining data from across the business into 1 repository

## Chatbot

- ✓ Improve adoption of Oracle Cloud Apps technology as chatbot improves user experience and speed of transaction
- ✓ Utilize Knowledge Base to answer employee and customer queries
- ✓ Reduce learning curve of Oracle Fusion application





# Closing


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## Q&A


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# Closing Note

1. What happens next?
  1. Presentation
  2. Session Recording
2. Feedback Form
3. Speak with your Project Manager or [business@evosysglobal.com](mailto:business@evosysglobal.com)
  1. for additional services around quarterly updates
  2. Learn more about Innovation
4. Next Sessions 

19<sup>th</sup> January 2021



LIVE WEBINAR

Finance Advisory Session 21A Update

**Recording available**

19<sup>th</sup> January 2021



LIVE WEBINAR

Finance Advisory Session 21A Update

**Recording available**

21<sup>st</sup> January 2021



LIVE WEBINAR

Talant Management Quarterly Update 21A

**Recording available**

22<sup>nd</sup> January 2021




LIVE WEBINAR

Workforce Management and Compensation Quarterly Update 21A

**Recording available**

25<sup>th</sup> January 2021



LIVE WEBINAR

Supply Chain Management Quarterly Update 21A

**Recording available**

25<sup>th</sup> January 2021




LIVE WEBINAR

HR Helpdesk & Oracle Recruiting Cloud

**Register now**

27<sup>th</sup> January 2021



LIVE WEBINAR

Global Payroll Quarterly Update 21A

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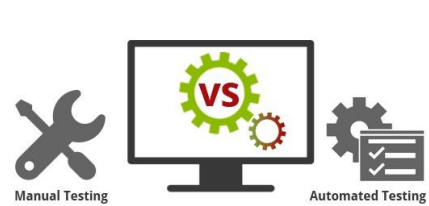
Q&A  
Thank You!

## Contact Us

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 +91 90999 87564  [www.evosysglobal.com](http://www.evosysglobal.com)  [business@evosysglobal.com](mailto:business@evosysglobal.com)

# Working with innovative technologies



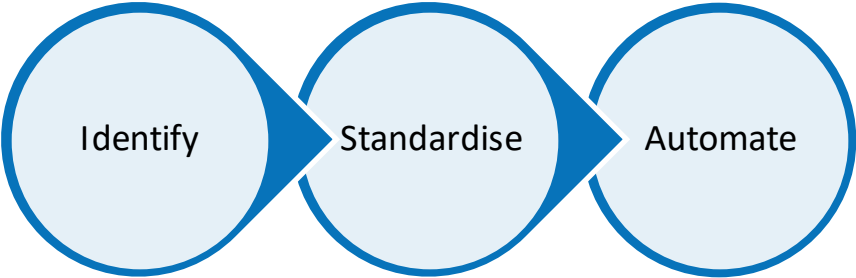
## Upgrade Testing Automation

Module	No. Processes
Inventory	8
Manufacturing	2
Order Management	8
Purchasing	4
Self Service Procurement	3
Total	25

25 %  
20C v 20D



## Process Automation



- Availability
- Efficient
- Speed
- Accurate
- Focus