

Advisory Webinar

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Operations Executive - CES

Speaker: Toral Mehta

Principal Specialist, HCM

22D - HR HELP DESK & ORC

Empowering you for the next update

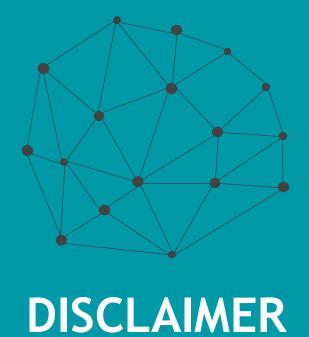




Partner



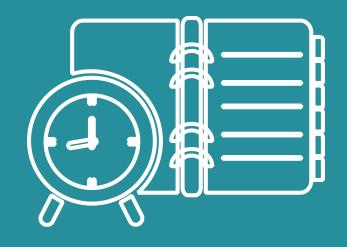




These advisory webinars are organized to equip you with the latest updates. The content of this session is based on the interpretation of the material and documentation that Oracle has released and is a general guideline/recommendation only.







Our Approach to Oracle Update



- New Features
- Known Issues (If any)

Innovation

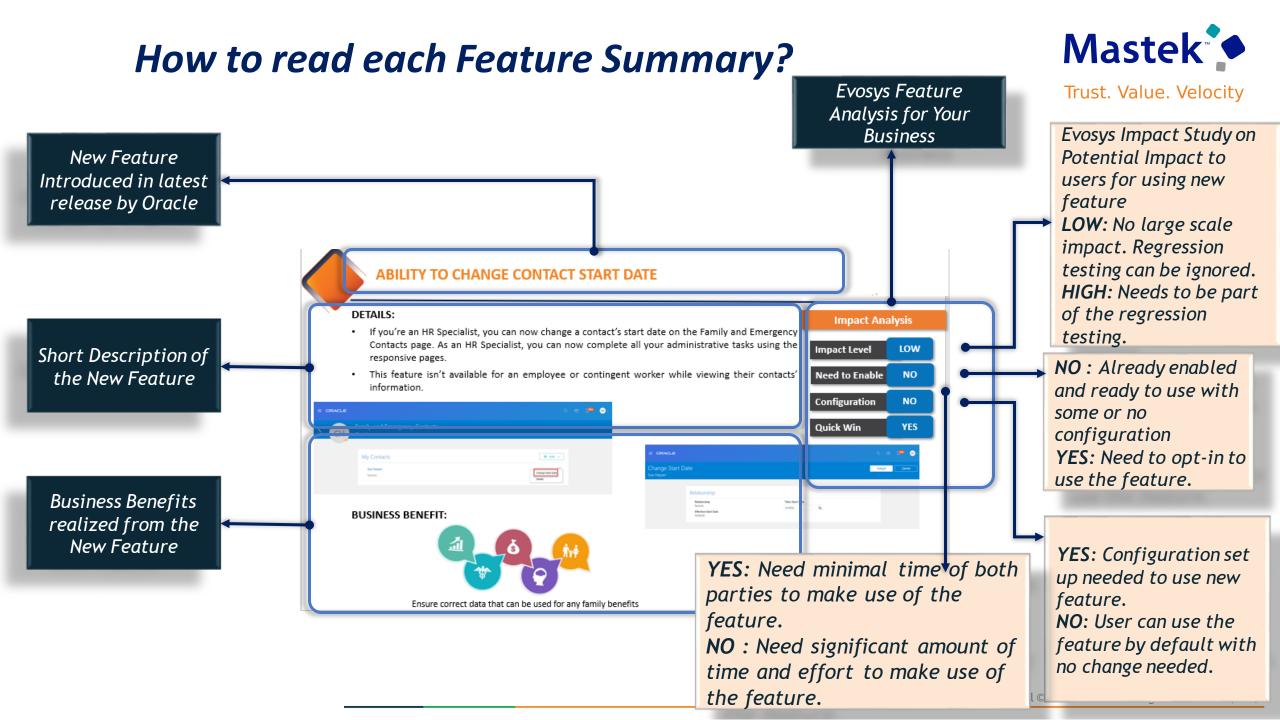
Closing - Q&A



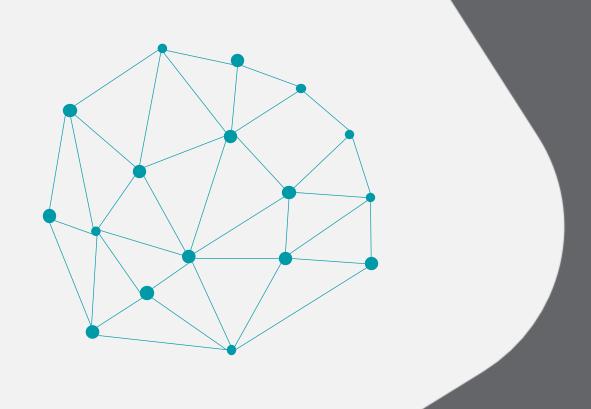












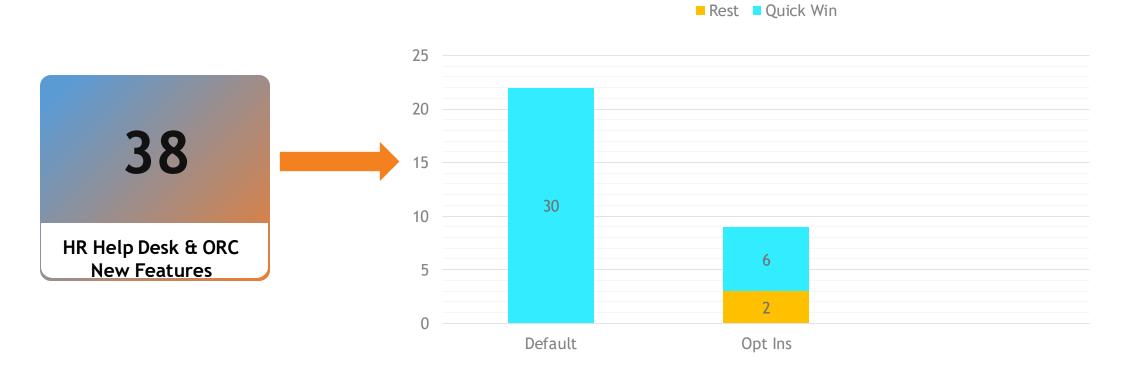
OUR ANALYSIS OF LATEST RELEASE

NEW FEATURES

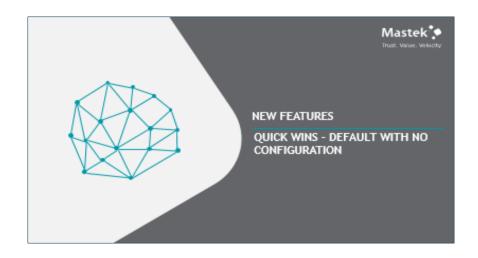




HR Help desk & ORC New Features



MASTEK ANALYSIS



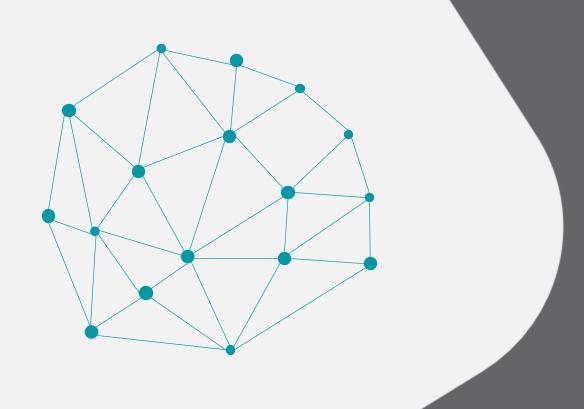












NEW FEATURES

QUICK WINS - DEFAULT WITH NO CONFIGURATION

ALREADY APPLIED TAG FOR JOB REQUISITION

Mastek*

Trust. Value. Velocity

ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

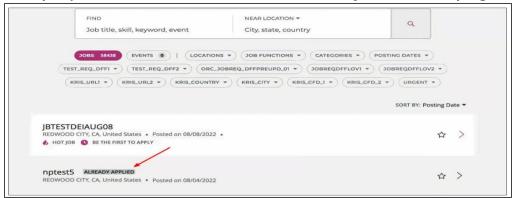
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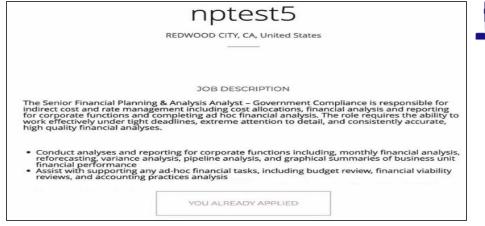
Quick win

Yes

Details:

- The Already Applied tag will be shown to authenticated candidates for jobs they already applied to.
- If a candidate has already applied to a job, there is a "You Already Applied" message that displays on an inactive button on the job details page.





Business Benefits:

This feature enhances the candidate experience by reducing the number of clicks. A candidate who wants to apply to multiple positions will see upfront which jobs they already applied to.



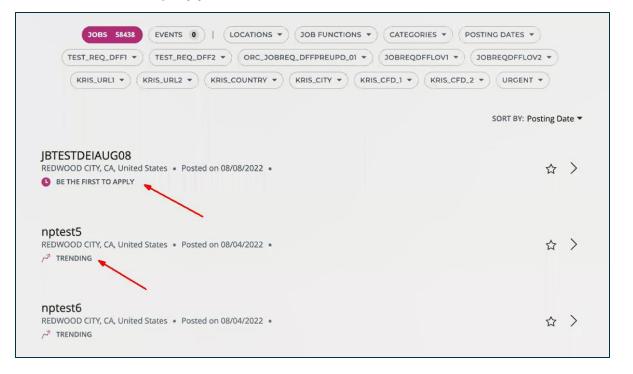
PROMOTE JOB REQUISITIONS BASED ON NUMBER OF APPLICATIONS

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Details:

- Using this feature, we can display "Trending" and "Be The First to Apply" tags for requisitions on search results lists and job details pages.
- NOTE: This feature only applies to external career sites that use the Minimal template.





Business Benefits:

This feature lets you promote jobs that have only a few candidate applications or show jobs that are very popular.



Mastek

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ORC

Impact Analysis

Impact level Need to enable

No

No

Yes

Low

Configuration

Quick win



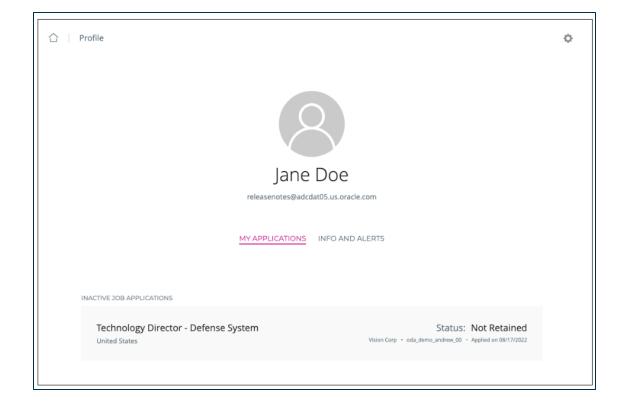


Business Benefits:

This enhancement improves usability and makes content easier to find.

Details:

Allow external candidates to easily access and manage their job applications, profile data, and preferences on the redesigned candidate self-service page.





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ORC

Impact Analysis

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Low

Configuration

Impact level

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Quick	win

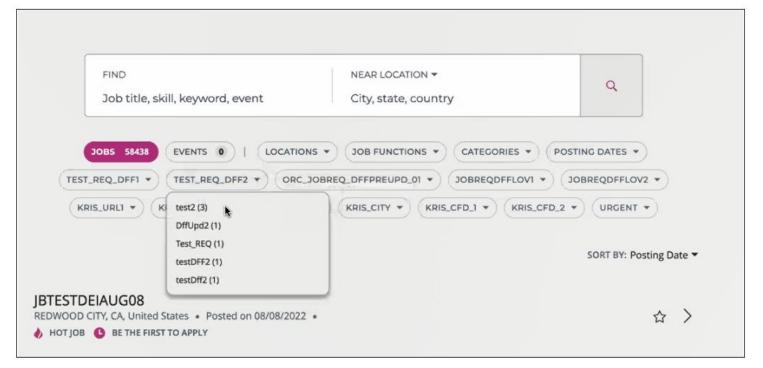


No



Details:

Allow external candidates to use any of the available DFF filter values to narrow down the job search results list on external career sites using the Minimal template.



Business Benefits:

This enhancement provides a consistent search experience for candidates so they can easily find jobs to apply to.

STREAMLINED CONVERSION PROCESS FOR HIRING EXISTING WORKER AS AN **EMPLOYEE**



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ORC

Details:

- You can now move candidates to the HR phase after the termination of a previous employment.
- You can move a candidate of type employee who is currently a contingent worker, or a contingent worker who is currently an employee.





Business Benefits:

Seamless and efficient experience for Recruiting and HR users while hiring an existing contingent worker as a future employee or vice versa.

SOURCE TRACKING INFORMATION FOR CANDIDATE SELECTION PROCESS FAST **FORMULAS**



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ORC

Details:

- You can create candidate selection process fast formulas to be used as conditions on automated actions, considering the source tracking information of the job application.
- New source tracking database items (DBI) are available to expose source tracking information for job applications and candidates.
- You can use these new DBIs in fast formulas of type "Recruiting Candidate Selection" Process".





Business Benefits:

Define conditions to automatically send a notification to the agent if a job application was referred by an agent or send it to the candidate directly in other situations.

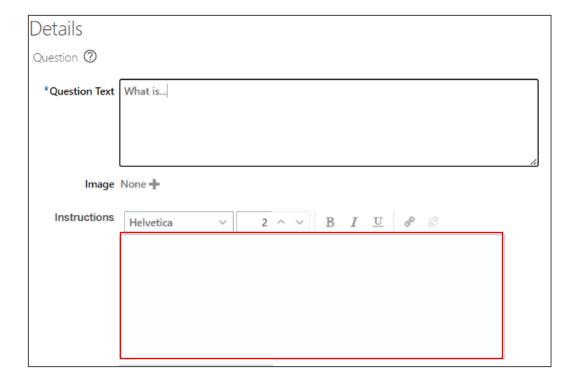


CANDIDATE INSTRUCTIONS IN QUESTIONS

ORC

Details:

- You can now add instructions to prescreening questions to provide guidance to external candidates when they answer questions.
- Instructions in questions are now available for both internal and external candidates.







Business Benefits:

Providing clear instructions to both internal and external candidates and links to navigate to supporting information. This helps candidates when answering prescreening questions.



MANAGE GIGS WITH MULTIPLE OPENINGS IN OPPORTUNITY MARKET PLACE

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Details:

- Use Opportunity Marketplace to assign a single gig to multiple people who will work on the same kind of tasks.
- Gig seekers can apply to gigs if the number of available openings is not yet filled.







Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

Instead of creating duplicate gigs for the same type of tasks, users can make use of the single gig functionality and select multiple assignees.



ORC





Business Benefits:

Recruiting users will save a lot of time when adjusting job offers using the one-click Redraft Offer action.

ENHANCEMENT TO REDRAFT OFFERS

- You can now redraft job offers when the job application is in the following phases and states without rejecting or withdrawing the candidate job application:
 - 1. Offer Extended
 - 2. Offer Accepted
 - 3. Post Offer (Custom Phase)
 - 4. HR Pending Automated Processing
 - HR Pending Manual Processing
 - HR Error During Processing

ADD CURRENT PHASE AND STATE NAMES OF CANDIDATE POOLS USING HCM DATA LOADER



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ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

This feature provides an alternative method for updating the Current Phase Name and Current State Name fields in candidate pools.

- Use HCM Data Loader to add and update information in these fields for a candidate pool:
 - Current Phase Name
 - Current State Name

ADD CURRENT PHASE AND STATE NAMES OF JOB APPLICATIONS USING HCM DATA LOADER



Trust. Value. Velocity

ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

This feature provides an alternative method for updating the Current Phase Name and Current State Name fields in Job Applications.

- Use HCM Data Loader to add and update information in these fields for a Job Application:
 - Current Phase Name
 - Current State Name

ADD CURRENT PHASE AND STATE NAMES OF JOB REQUISITIONS USING HCM DATA LOADER



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ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

This feature provides an alternative method for updating the Current Phase Name and Current State Name fields in Job Requisitions.

- Use HCM Data Loader to add and update information in these fields for a Job Requisition:
 - Current Phase Name
 - Current State Name



ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

Provides an alternative option to add or delete labels associated with a candidate, without having to do it manually from the user interface.

- Add or delete candidate labels using HCM Data Loader.
- You can use HCM Data Loader to add or delete the following value for a candidate:

ADD OR DELETE CANDIDATE LABELS USING HCM DATA LOADER

1) Labels



UPDATE POSTING LOCATIONS OF REQUISITION USING HCM DATA LOADER

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Details:

- Using HDL, it must be possible to modify the primary and the other locations of job requisitions which can no longer be redrafted because they have job applications, prospects, or linked requisitions.
- For example, you may want to modify posting locations to reach out to candidates in more locations, or maybe you forgot to include a location or included an incorrect one





Business Benefits:

Provides an alternative option to update the posting locations for one more requisitions, without having to do it individually from the user interface.

EXTRACT LARGE OBJECTS FROM RECRUITMENT CONTENT LIBRARY USING HCM **EXTRACTS**



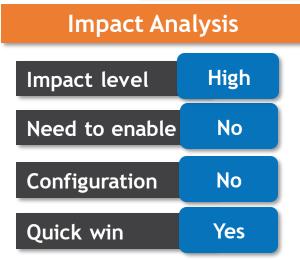
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ORC

Details:

- Extract character large object (CLOB) data from large objects such as Recruitment Content Library using Large Object Extract definition type provided by HCM Extracts.
- The following user entity is now supported as part of the Large Object Extraction definition type:

Recruitment Content Library - Large Object (IRC_CONTENT_LIBRARY_LRG_OBJ_UE)





Business Benefits:

Easily extract CLOB data from large objects.



ORC

Impact Analysis

Impact level

High

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

Easily extract CLOB data from large objects.

Details:

EXTRACT MOVE COMMENTS USING HCM EXTRACTS

Entity IRC_EXTRACTS_SUBMISSION_DETAILS_UE

Extract Submission Move Comments from job applications using Job Applications Extract.

A new IRC_EXTRACTS_SUBMISSION_MOVE_COMMENT field has been added to the User



ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

With this enhancement, the process to create reports on job requisition template internal and external descriptions is more efficient.

DESCRIPTIONS ALWAYS INCLUDED IN JOB REQUISITION TEMPLATES

- You can create reports by including the job description from the job requisition template regardless of the description is local or coming from the library.
- The text description of the requisition template can be reported directly even when there is a description ID associated with the template.
- In previous release updates, only the local descriptions were reportable directly when the description was coming from the library.



ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

With this enhancement, you can include in your reports the complete set of descriptions, including responsibilities and qualifications.

- You can include responsibilities and qualifications in job requisition and job requisition template in reports.
- You include these fields the same way you do for descriptions and short descriptions



Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes

ORC

Details:

- You can create reports using contract fields available in job offers. A new Contract Information folder is available under Job Offer. It contains new and existing contract fields.
- Here are the contract fields available under Job Offer > Contract Information:

ADDITIONAL CONTRACT FIELDS IN JOB OFFER DIMENSION

- Contract ID
- Contract Number
- Contract Name
- Contract Type Code
- Contract Type
- Contract Status Code (obsolete, but kept for reference)
- Contract Status (obsolete, but kept for reference)
- Contract Creation Date

- Contract Created By
- Contract Start Date
- Contract End Date
- Contract Effective End Date
- Contract Duration
- Contract Duration Unit.
- Contract Duration Unit Name
- Contract Last Update Date
- Contract Last Updated By



Business Benefits:

With this feature, it's easier to retrieve a job offer's contract information when putting contract information in a report.



ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes



Business Benefits:

With this feature, you have more insight from your candidate pool by including candidate labels into your reports.

CANDIDATE LABELS IN REPORTS

- You can create reports using the new candidate labels.
- A new Candidate Labels folder is available under the Candidate Dimension, where you can get the Label Identifier and Label Name.

ASSESS AND UPDATE CASES USING INTELLIGENT ADVISOR **INTERVIEWS**



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HRHD

Details:

- You can now assess and update your cases using expert guidance from Intelligent Advisor interviews.
- Using Intelligent Advisor interviews can ensure that all critical questions about your case are answered, and the next best actions are taken.



Business Benefits:

Interviews can provide guidance to the case manager based upon the details of the case and the case manager's responses to interview questions.

ASSESS THE ACTION BAR IN REDWOOD USER EXPERIENCE USING A KEYBOARD SHORTCUT



Trust. Value. Velocity

HRHD

Details:

- Use the keyboard shortcut Alt+A for PC and Control+A for Mac to put focus on the Action Bar.
- This keyboard shortcut works on the Case Management and Service Request pages in your Redwood User Experience Service Center application, wherever the Action Bar is available.





Business Benefits:

Using the keyboard shortcut lets agents more quickly and easily navigate through the user interface.



HRHD

EASILY COPY ATTACHMENTS USING ACTION PLAN ACTIONS

Details:

- Action Plan administrators can now choose to copy all attachments when defining an action plan action.
- An action with this option set will copy all the attachments from the parent object onto the new object that's created by the action.





Business Benefits:

This feature fosters better collaboration and escalations by simplifying and accelerating document-based action plan workflows.





HRHD

Details:

- Agents are now notified when they miss a customer-initiated chat.
- The notification persists until dismissed by the agent. If the missed chat is from a known contact, then the agent can drill down into the contact record.
- If the missed chat is for a Service Request, then the agent will be can also drill down into the Service Request record.



Business Benefits:

This feature notifies agents of missed customer-initiated chats, thereby allowing them to proactively reach out to the customer.





NEW FEATURES

QUICK WINS - DEFAULT WITH CONFIGURATION

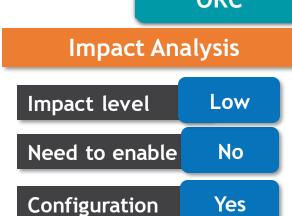


ORC

Yes

Quick win

Yes



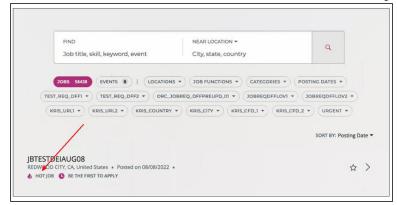


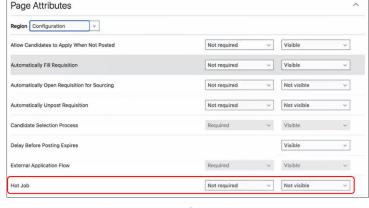
Business Benefits:

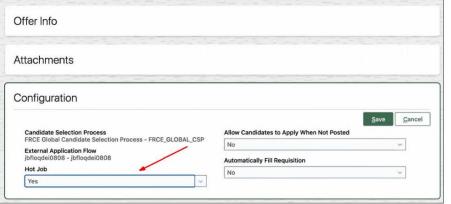
This feature lets you promote certain jobs with high recruiting demand

HOT JOB TAG FOR JOB REQUISITIONS

- You can promote Job requisitions on external career sites by displaying a "Hot Job" tag on search results list and job details page.
- This tag can be also used as a criterion in the custom job list component.









Impact level

High

No

Yes

Yes

ORC

Impact Analysis

Need to enable

Configuration

Quick win



Business Benefits:

Recruiting users can easily identify a job requisition while viewing the Requisitions list or a specific requisition.

ADDITIONAL FIELDS IN REQUISITION LIST

- You can view new fields in the Requisitions list and in the Key Highlights section of the requisition overview.
- New fields in the Requisitions list:
 - 1) Requisition Number:
 - 2) Locations
 - 3) Work Locations
- These fields will need to be enabled using customization.





ORC

Impact Analysis

Impact level

Low

Need to enable

Yes

Configuration

No

Quick win

Yes

- Perform more complex, targeted searches on the job application list with advanced filtering capabilities when Oracle Search is enabled. Users can now select multiple job application questions/answers, skills, employers, positions, degrees, majors, schools and interview feedback questionnaires to find the right candidates faster. Advanced filters requires uptake of job application filters on Oracle Search.
- This feature will be under controlled availability hence will require a Service Request(SR) logged in the My Oracle Support Portal.

MANAGE ACTION PLANS THROUGH AN INTUITIVE AND INTERACTIVE DIAGRAM



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HRHD

Impact Analysis

Impact level

Low

Need to enable

Yes

Configuration

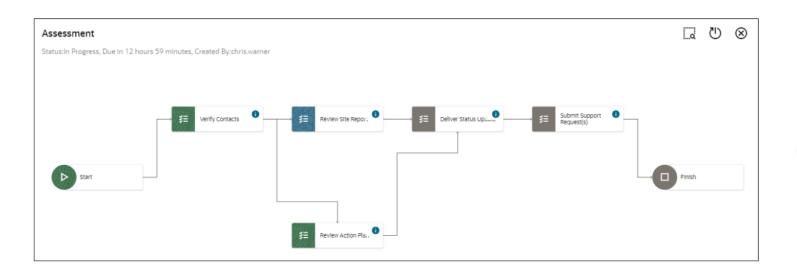
No

Quick win

Yes

Details:

- Users can now view and interact with action plans in an intuitive, interactive diagram.
- This easy-to-read interface complements the existing table-based view of action plans in all Redwood applications, including Cases, Service Requests, and Help Desk Requests.





Business Benefits:

The Action Plan diagram gives users a clear picture of their Action Plans, including past, present, and future steps; their status; and their dependencies.

DECIDE WHICH RELATED OBJECTS TO PURGE WHEN YOU **PURGE CONTACTS**



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HRHD

Details:

- You can determine whether you want to purge associated Service Requests and related objects when a contact is purged, to comply with General Data Protection Regulations.
- You can also decide to purge select objects, such as Service Request messages.





Business Benefits:

You can decide what actions must be taken on the service requests and their related objects when contacts are purged from Fusion Sales and Service.



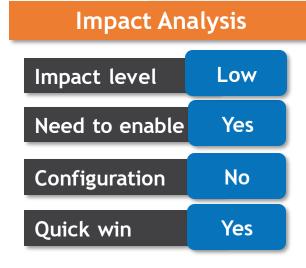
ENABLE SYSTEM ACCESS GROUPS FOR SERVICE WORK ORDERS

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HRHD

Details:

- You can now use system access groups and predefined rules to support service work order data security for your users.
- The predefined object-sharing rules assigned to each system access group provide the same access to service work order data as provided by the standard job roles.





Business Benefits:

System access groups give you an alternative way to manage a user's access to service work order data.

ENABLE NEAR REAL - TIME UPDATES FOR WORK ORDER ACCESS GROUPS



Trust. Value. Velocity

HRHD

Details:

- You can access service work orders that are secured using access groups in near-real time.
- When a service work order is created or updated, users can access the new or updated service work order immediately.

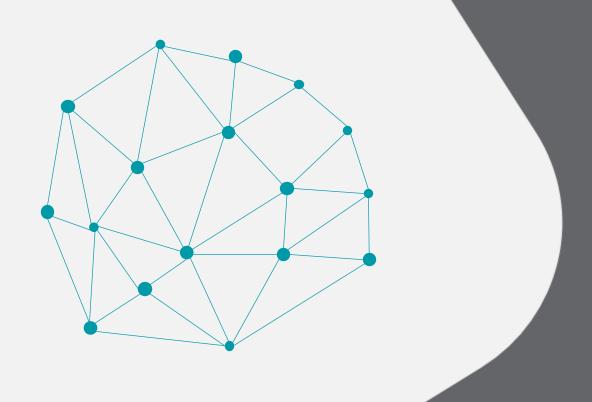




Business Benefits:

With this feature, users get access to new or updated service work orders faster than before.





NEW FEATURES

QUICK WINS - OPT INS



ORC

Impact Analysis

Impact level

Configuration

High

No

Need to enable

Yes

Quick win

Yes



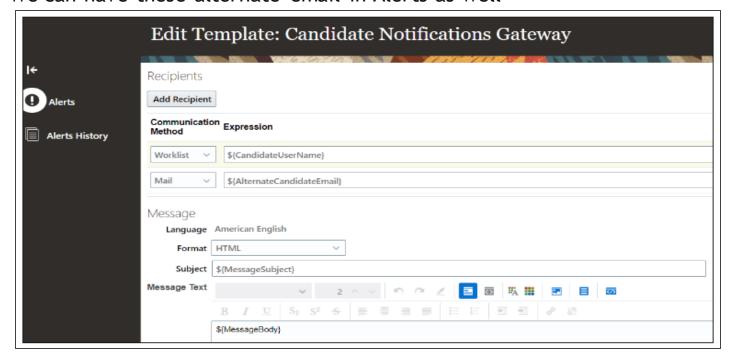
Business Benefits:

With this feature, employees who don't have work emails can still get the recruiting communication using the alternate email.

ALTERNATE EMAIL FOR INTERNAL CANDIDATE COMMUNICATIONS

Details:

- When internal candidates apply for a job, they can now provide an alternate email address to receive all recruiting notifications and employee communications.
- Internal candidates can enter one alternate email address per job application. They can enter a different email address if they choose to.
- We can have these alternate email in Alerts as well

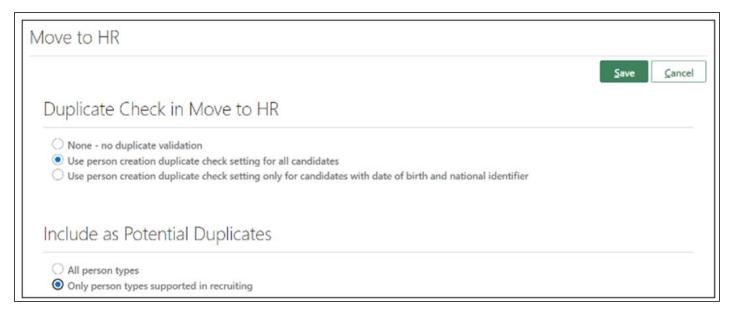


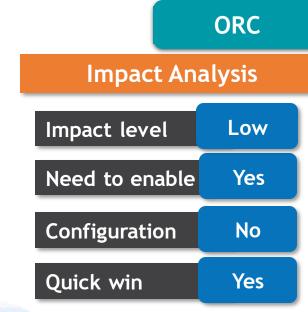


ENHANCED DUPLICATE CHECK WHEN MOVING CANDIDATE TO HR

Details:

- After a candidate accepts a job offer and is moved to the HR phase, a check can be done to verify if the candidate is a duplicate of any person in the database.
- As a recruiter, you can now identify potential duplicates using these additional identifiers:
 - 1) Person type
 - 2) National identifier
 - 3) Date of birth







Business Benefits:

With this feature, employees who don't have work emails can still get the recruiting communication using the alternate email.



ENHANCED OFFICE 365 INTEGRATION CAPTURING INTERVIEWER RESPONSE

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Impact Analysis

Impact level

Low

Need to enable

Yes

Configuration

No

Quick win

Yes

Details:

- When candidates select a date and time for an interview, the interviewer receives a response from Office 365.
- When the interviewer accepts the interview date and time selected by the candidate, the info is updated in Recruiting.
- When the interviewer declines the interview date and time selected by the candidate, the candidate receives a notification to reschedule the interview.
- When the interviewer proposes a new date and time, the candidate receives a notification to reschedule the interview. The candidate can accept the proposed or pick a new date and time.
- Different colors are used for interviews in the interview schedule's calendar
 - **Red:** At least one interviewer has declined.
 - **Purple:** No interviewer has declined, and at least one has tentatively accepted.
 - **Green:** No interviewer has declined or tentatively accepted, and at least one interviewer accepted.
 - **Blue:** No interviewer has responded, but the interview or interview slot has been scheduled.
 - **Orange:** No interview is scheduled for the interview slot.

Business Benefits:

With this feature, you can manage interviews more efficiently because interviewer responses to invites are available directly in Recruiting.



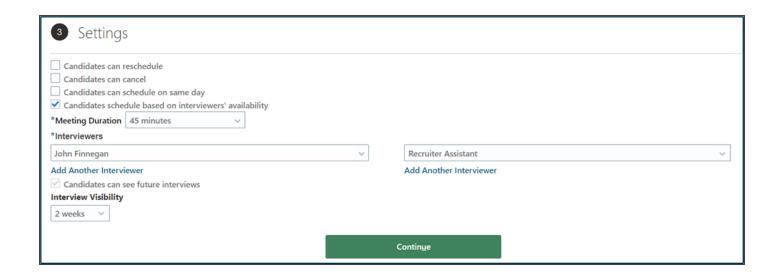
ORC

Details:

As a recruiter, when you create a candidate-managed interview schedule, you can select a new setting called Candidates schedule based on interviewers' availability if you want to use the interviewer's Office 365 Calendar availability.

CANDIDATES SCHEDULE BASED ON INTERVIEWERS AVAILABILITY

When you select the Candidates schedule based on interviewers' availability setting, you can't add interview slots to the interview schedule. The application will only propose slots according to the interviewers' availability.



Impact Analysis Impact level Low Need to enable Yes Configuration No Quick win Yes



Business Benefits:

With this feature, the interview scheduling process is streamlined, and Interview Coordinators can leverage Office 365 Calendar.



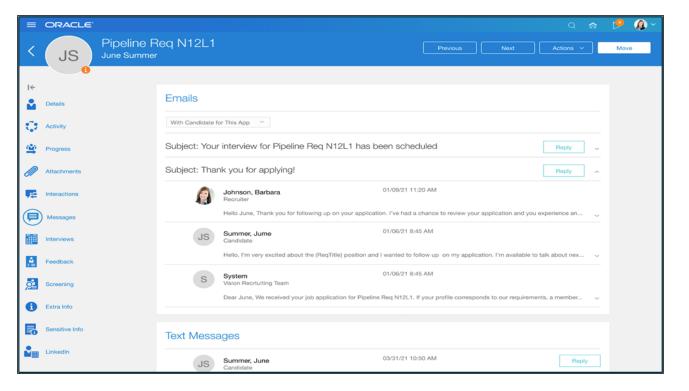
ORC

Yes

Details:

TWO-WAY CANDIDATE MESSAGING

- The Two-Way Communication is designed to facilitate the 1-1 conversations between hiring team and candidate.
- Recruiters and the hiring team can have conversations with candidates using Two-Way Communication using email, SMS, or both.



Impact Analysis Impact level Low Need to enable Yes Configuration No



Business Benefits:

With this feature enhancement, candidates have full visibility into what's happening throughout the process and can get answers to their questions

Quick win

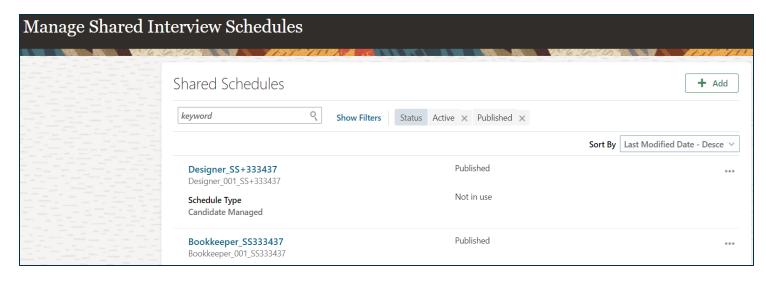


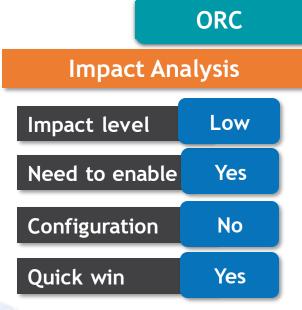
SHARED INTERVIEW SCHEDULES

Details:

 You can use this feature to create shared interview schedules which can be used on multiple job requisitions to prevent having to create similar interview schedules for each requisition.





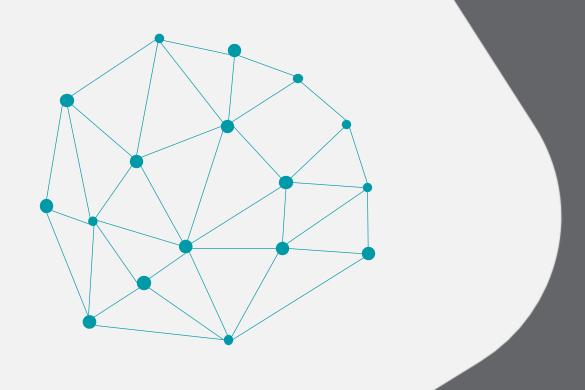




Business Benefits:

With this feature, you no longer must create and manage similar interview schedules on multiple job requisitions when the schedule info is identical





NEW FEATURES

THE REST





ORC

Impact Analysis

Impact level

Low

Need to enable

No

Configuration

No

Quick win

Yes

Details:

- Recruiting Pages Actions in Transaction Design Studio have been personalized
- The prefix "Recruiting" has been added to recruiting actions to easily identify and select the pages.





INNOVATION



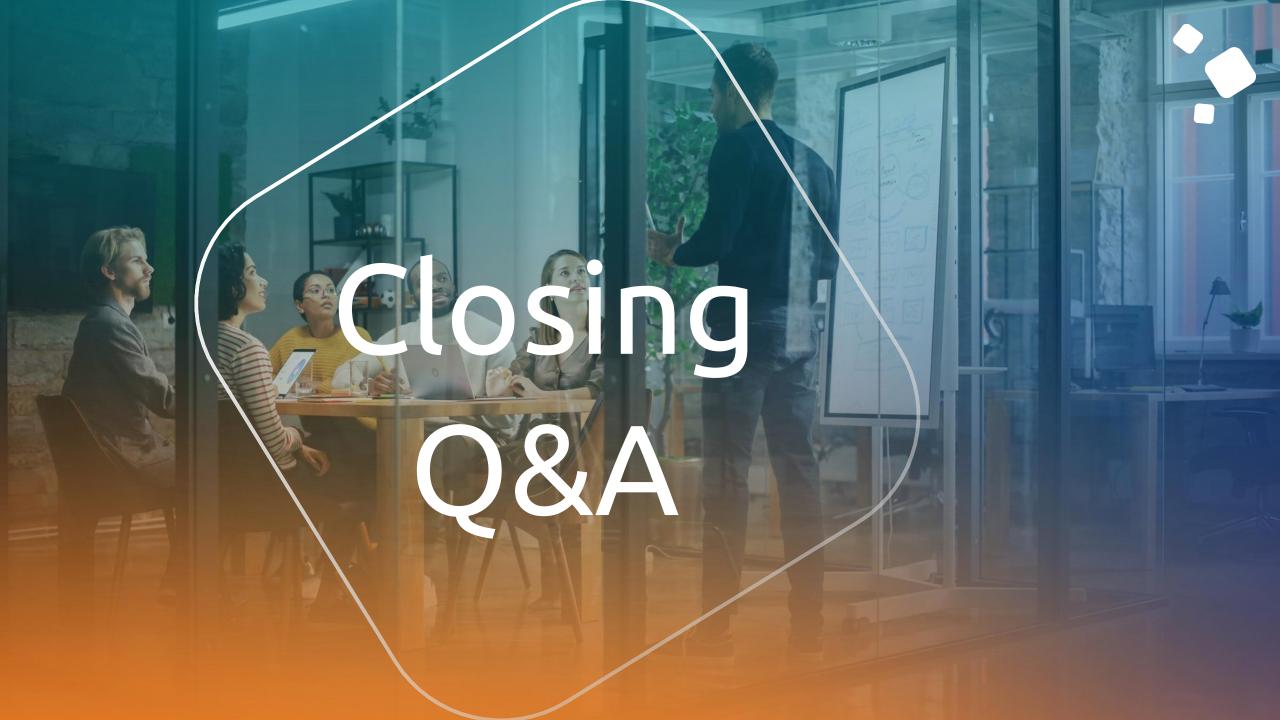
ELIGIBILITY OF INTERNAL JOB APPLICATIONS BASED ON GRADE

Trust. Value. Velocity ORC

Details:

- Currently in Oracle Recruiting Cloud there is no standard way to restrict internal job applications based on the candidate.
- For E.g., If an internal candidate is on a Level 1 grade, they should only apply for a requisition that is on Level 2.
- This can be achieved by using a Descriptive Flex Field with a table type value set. The field "Eligible to Apply" will only populate the value "Yes" when the grade of the internal candidate matches the grade of the requisition
- If a candidate will apply for any other requisition, this field will be a blank value which will essentially restrict the candidate from moving ahead with the application process.







- 1. What happens next?
 - 1. Presentation
 - 2. Session Recording
- 2. Speak with your CES Support Manager or CES Service Manager
 - for additional services around quarterly updates
 - 2. Learn more about Innovation
- 3. Next Sessions?





MASTEK is here to help you!



THANK YOU









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