

Mastek

Cloud Enhancement Services

Live Webinar

Host: Hardik Patel

CES - Operations Manager

Speaker:

Niyamsan Chhaya Senior Manager - I Delivery

23C - TALENT & OLC

Empowering you for the next update

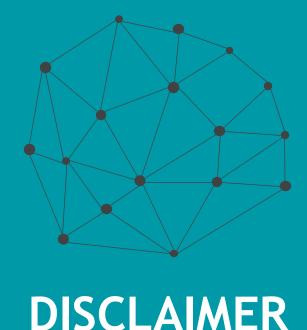










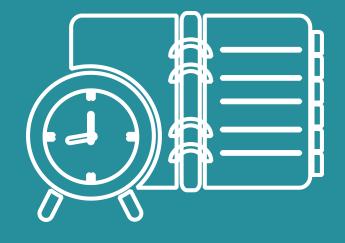


These advisory webinars are organized to equip you with the latest updates.

The content of this session is based on the

The content of this session is based on the interpretation of the material and documentation that Oracle has released and is a general guideline/recommendation only.







Our Analysis of Latest Release

- **New Features**
- Known Issues (If any)

Closing

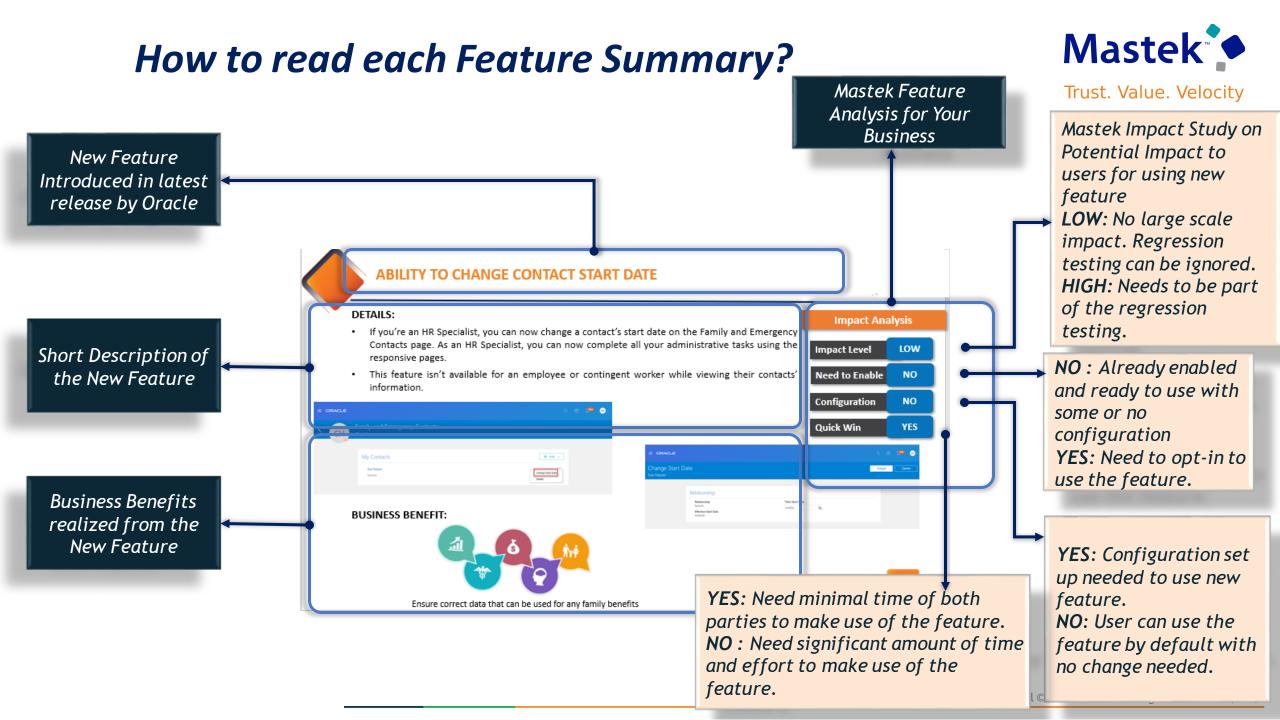
- Q&A



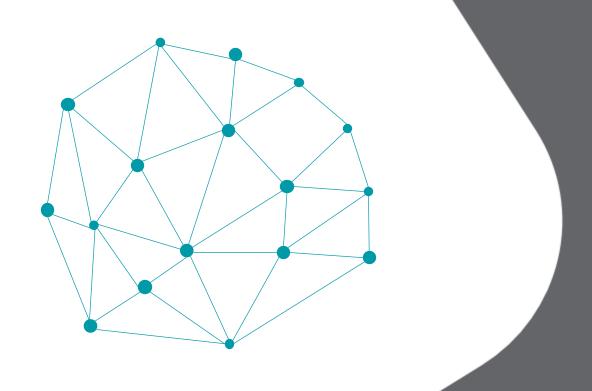












OUR ANALYSIS OF LATEST RELEASE

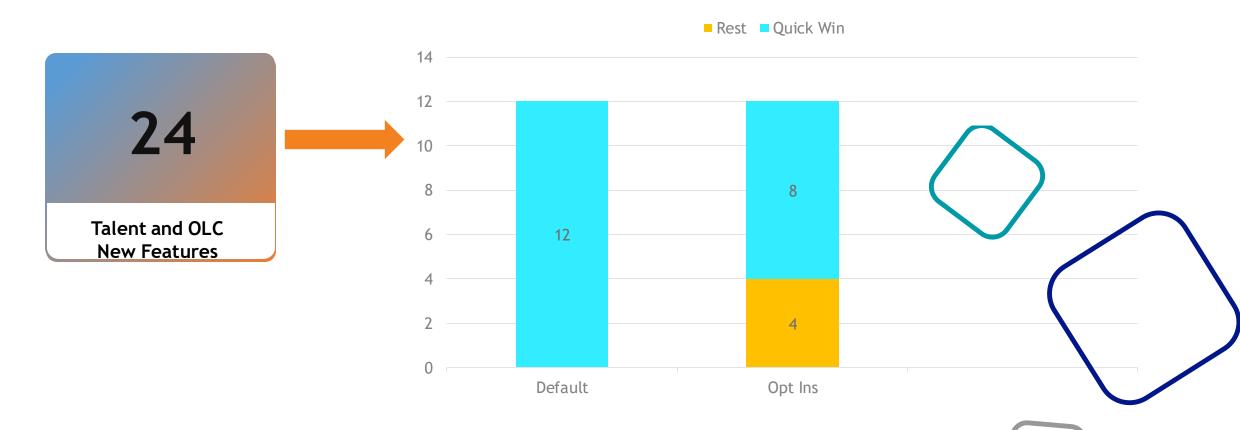
NEW FEATURES

Mastek

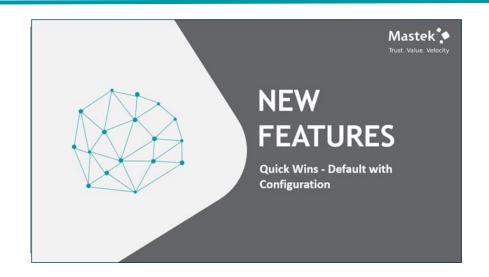
Mastek Trust. Value. Velocity

Cloud Enhancement Services

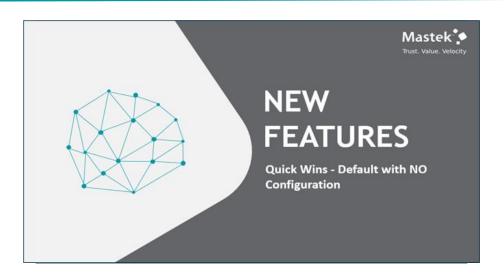
Oracle Fusion Cloud Talent Management & Learning



MASTEK ANALYSIS













NEW FEATURES

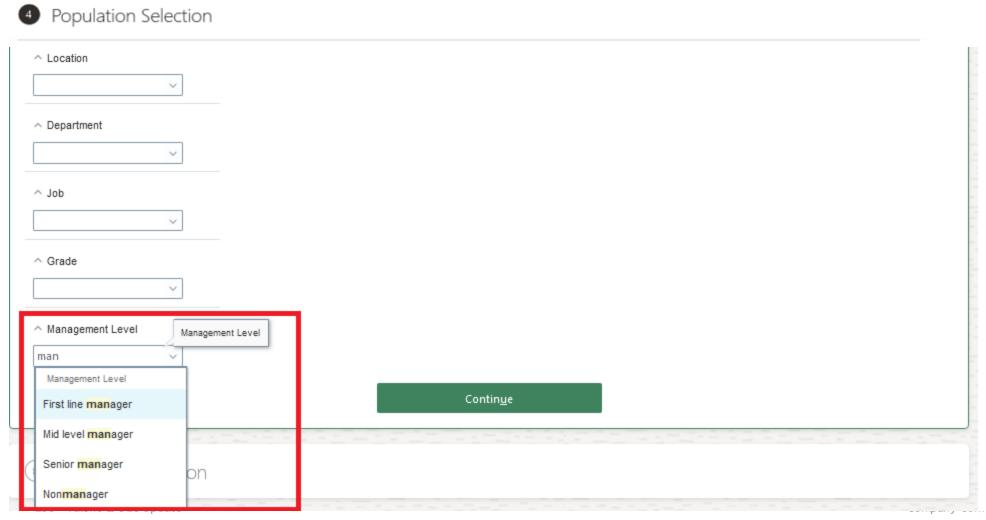
Quick Wins - Default with Configuration

MANAGEMENT LEVEL TALENT REVIEW FILTER **ENHANCEMENT**



Talent

Details: When you use the enhanced **Management Level** filter to search for members to add to the talent review population, you needn't type the entire management level name.



Impact Analysis Impact Level HIGH Need to Enable YES Configuration YES **Quick Win** YES

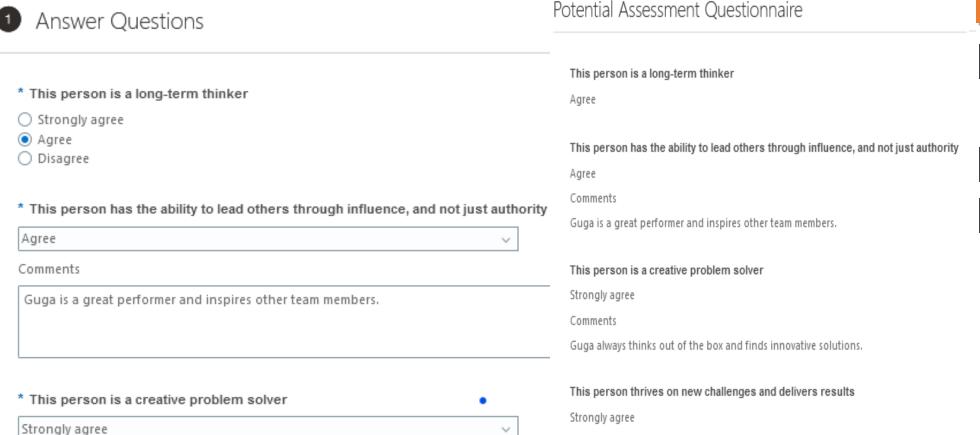
Business Benefits: Using partial search, you can easily find the management level you want to use as a search filter to find members to add to the review population of a talent review meeting.

ADDITIONAL COMMENTS SUPPORT IN POTENTIAL ASSESSMENT



Talent

Details: From this release, while preparing review content for a talent review meeting, managers can add comments when they rate people reporting to them. They can do this only for the questions that their administrator has enabled additional comments.



Impact Analysis Impact Level LOW Need to Enable YES Configuration YES **Quick Win** YES

Business Benefits: Enhance your talent review process by allowing managers to provide comments about the ratings they give. These comments will help facilitators to understand why managers have given the ratings for their reports.

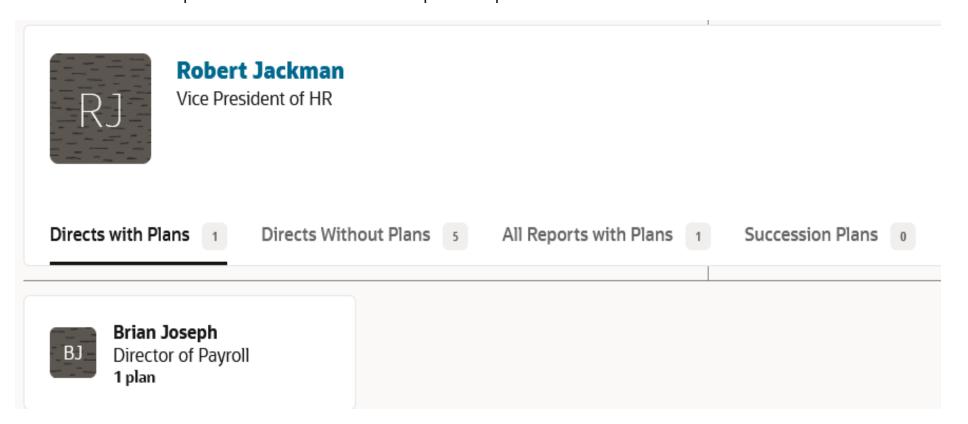
SUCCESSION ORGANIZATION CHART USER EXPERIENCE **CHANGES**



Talent

Details: You can see the direct reports of a person on these tabs of the succession organization chart if your organization has migrated to Enhanced Talent Profiles:

- •Directs with Plans: On this tab, you can see direct reports who have succession plans created for them. You can also see the count of succession plans for each direct report listed on this tab.
- •Directs without Plans: On this tab, you can see direct reports who don't have any succession plans created for them. You can then select a person and create a succession plan if required.



Impact Analysis LOW Impact Level Need to Enable YES Configuration YES **Quick Win** YES

Business Benefits: Enhance your succession planning by identifying direct reports who have succession plans and those without succession plans.

HDL AUDIT & HDL, HSDL SUPPORT FOR TALENT POOLS **SECURITY CONFIGURATION**



Details: To audit the talent pool security profile changes, do these steps:

Talent

Go to Tools > Audit Reports.

On the Audit Reports page, enter the search criteria. Select the product as Succession Management.

Select the business object type that you want to audit. Select the Include child objects check box if you want the child objects also to be audited.

Click Search.

■ Detach Actions ▼ Show User-Related Details Show Attribute Details Show additional object identifier columns

Date	User	Event Type	Business Object Type	Description
5/9/23 12:29 AM	Meg Fitzimmons	Object Data Ins	Talent Pool Security Business Unit	Talent Pool Security Profile ID:TP Security I
5/9/23 12:29 AM	Meg Fitzimmons	Object Data Ins	Talent Pool Security Department	Talent Pool Security Profile ID:TP Security I
5/9/23 12:29 AM	Meg Fitzimmons	Object Data Ins	Talent Pool Security Profile/Talent Pool S	Name:TP Security Prof with BU and Dept/T
5/9/23 12:29 AM	Meg Fitzimmons	Object Data Ins	Talent Pool Security Profile/Talent Pool S	Name:TP Security Prof with BU and Dept/T
5/9/23 12:29 AM	Meg Fitzimmons	Object Data Ins	Talent Pool Security Profile	Name:TP Security Prof with BU and Dept

Impact Analysis Impact Level HIGH Need to Enable YES Configuration YES **Quick Win** YES

Business Benefits: By auditing the security profiles created for talent pools, you can track changes made to the security profiles and manage them better. By using HDL and HSDL to upload talent pool security profile data, you can create and manage multiple security profiles

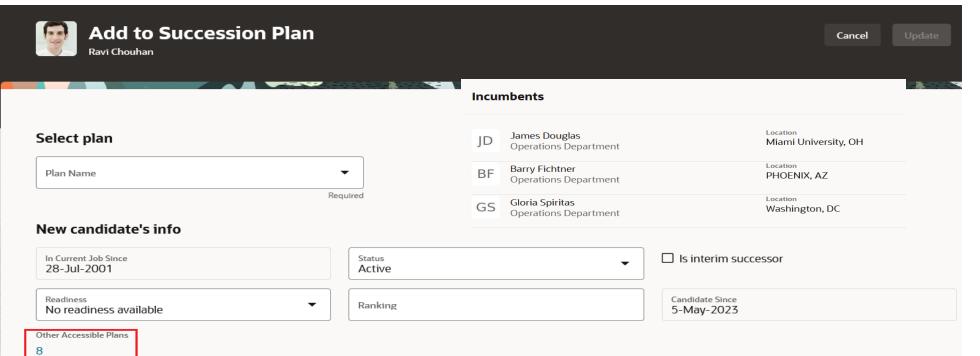
ENHANCEMENTS TO ADD TO SUCCESSION PLAN QUICK ACTION REDWOOD VERSION



Talent

Details: The Redwood version of the Add to Succession Plan guick action page now also supports these features that are available in the responsive version:

- View the count and list of other succession plans that a person is also a candidate.
- Display incumbent information.
- Display flexfields.
- Display willingness to relocate, risk of loss, and impact of loss (delivered as hidden fields) if your organization has migrated to Impact Level **Enhanced Talent Profiles...**



HIGH Need to Enable YES Configuration YES **Quick Win** YES

Impact Analysis

Business Benefits: By using these enhancements, you can obtain more information about the succession plan candidates and incumbents and improve your succession planning.





NEW FEATURES

Quick Wins - Default with NO Configuration

DEFAULT GOALS SORT ORDER



Talent

Details: As administrators, you can now use the **Default Sort Option for Performance** Goals (ORA_HRG_DEFAULT_GOAL_SORT_OPTION) profile option to specify the default order in which goals are listed in a goal plan. The default sort order is **Display sequence**, but you can change it to any one of these sort options:

- •Goal name
- Goal category
- Goal status
- Goal weight
- Last updated date



Business Benefits:

Enhance user experience by specifying the order in which users want to view performance goals in a goal plan or performance document.

INTRODUCING ORACLE GROW



Talent

Details: Oracle Grow, a part of the Oracle ME employee experience platform, combines learning, skill development, and career mobility to drive individual and organizational success. It Consolidates employee growth preferences, such as, skills, learning topics, careers, and jobs, as well as manager-assigned development, such as, core skills, all in one place.

- •Delivers personalized development recommendations, such as, learning, skills, development journeys, and connections, based on those growth preferences and assignments.
- •Supports in-context actions on recommendations, for ease and efficiency.
- •Is accessible on a user's device of choice, including desktop and mobile.

An employee can access their own Grow page through:

- •The global search available across all applications.
- •The Quick Action available under **Me > Grow** in the Career and Performance section.

Impact Analysis HIGH Impact Level Need to Enable NO Configuration NO **Quick Win** YES

Business Benefits: Employees can leverage a connected experience across all development and growth resources, as well as visibility into role expectations and career growth. Organizations can support employees in adapting to new priorities and expectations, and ensure consistency and success.

EMPLOYEE VIEWS HR-DEFINED CAREER PATH ON CAREER

PAGES



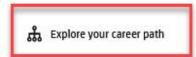
Details: Employees can view their career progression path on these pages that they access from Oracle Grow.

- Explore Careers
- Career Details

They need to click the **Explore your career path** icon on their Oracle Grow page.



Meg Fitzimmons Software Development Director

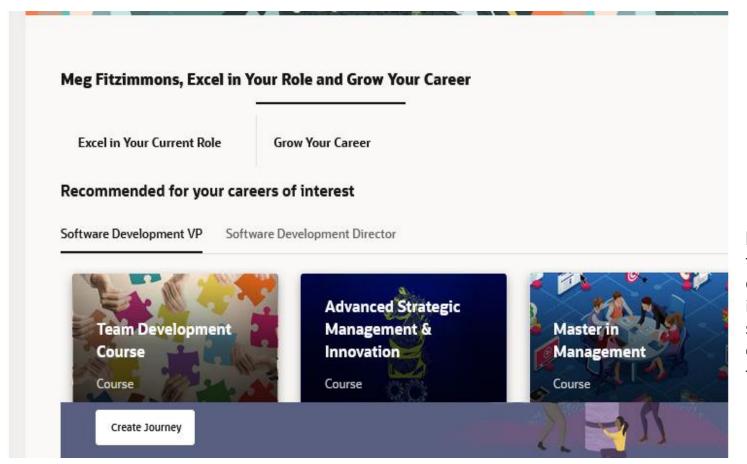


Preferences for your current role and career path









Talent

Impact Analysis

Impact Level HIGH Need to Enable YES Configuration NO **Quick Win** YES

Business Benefits: With this feature, employees can plan their career growth better. They can identify the qualifications and skills they need to acquire for the careers in their career path and thus further their career.

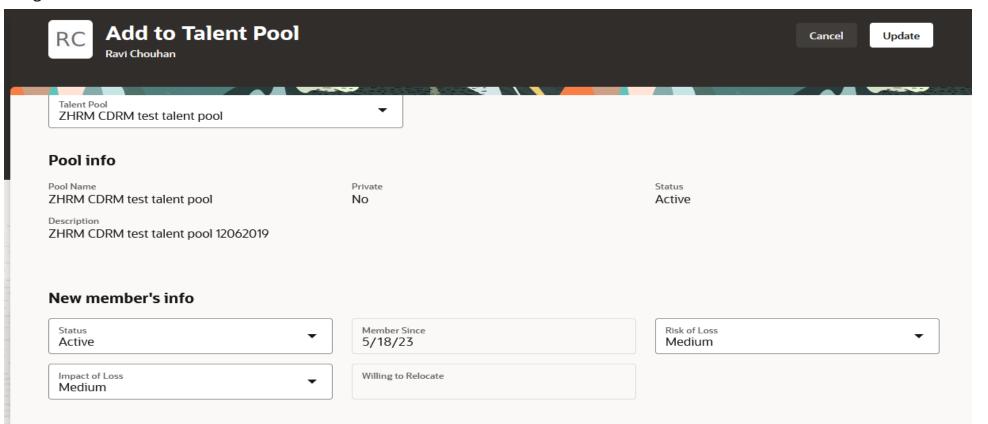
ENHANCEMENTS TO CREATE TALENTS POOLS & ADD POOLS QUICK ACTIONS REDWOOD VERSION



Details: The Redwood version of the Add to Talent Pool page and the New Talent Pool page shown when you use the Create Talent Pool guick action now also support these features that are available in the responsive version:

Talent

- Display flexfields.
- •Display willingness to relocate, risk of loss, and impact of loss (delivered as hidden fields) if your organization has migrated to Enhanced Talent Profiles.



Impact Analysis Impact Level LOW Need to Enable YES Configuration NO **Quick Win** YES

Business Benefits: Enhance your talent pool management by viewing more information about the pool and its members.

HDL & HSDL SUPPORT FOR DYNAMIC SKILLS



Details: Manage core skills within Dynamic Skills using HCM Spreadsheet Data Loader (HSDL) or HCM Data Loader (HDL).

Talent

- Skills Assignment
- Includes information about the core skills to be assigned to assignee.
- Core Skill

The core skills to be associated with the assignee in the skill assignment.

Assignee

The assignee selection method and assignee, when a core skill assignment is created.



Business Benefits: As an integration specialist, you can upload core skills using Skills Center objects so that the data is consistent with the setup and is more intuitive and less error prone.

REDWOOD EXPERIENCE FOR PROFILE MANAGEMENT



Details: Check out the Profile Management pages and flows that can be used to complete your Redwood experience. These pages and flows have been recreated in the Redwood toolset Visual Builder Studio (VBS) to improve the user experience by having the same backend functionality.

Page or Flow	Profile Option	Navigation	Limitations
Profile Types	ORA_HRT_SETUP_REDWOOD_ENABLED	My Client Groups > Profiles > Profile Types Quick Actions: My Client Groups > Talent > Profile Types	
Item Catalogs		My Client Groups > Profiles > Item Catalogs Quick Actions: My Client Groups > Talent > Item Catalogs	You can't download writing assistant Excel templates. Doesn't support rich text for item description.
Profile Rating Models	ORA HRT SETUR REDWOOD ENARIED	My Client Groups > Profiles > Profile Rating Models Quick Actions: My Client Groups > Talent > Profile Rating Models	
Profile Content Section Access	ORA_HRT_SETUP_REDWOOD_ENABLED	My Client Groups > Profiles > Profile Content Section Access Quick Actions: My Client Groups > Talent > Profile Content Section Access	
Talent Ratings	ORA_HRT_TRANSACTIONAL_REDWOOD _ENABLED	My Team > Show More > Talent Ratings > Person Search > Talent Ratings	Doesn't support descriptive flexfield (DFF) and rich text.

Talent



Business Benefits: By using these new pages or flows you can take advantage of the cohesiveness through the application.

MASS RECALCULATE MANAGER RATINGS IN **PERFORMANCE DOCUMENTS**



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Talent

Details: You can now mass recalculate manager calculated ratings for overall, performance goal, development goal, and competency sections in performance documents using HCM Data Loader.

Business Benefits: Using the ORA_CALC_MANAGER_RATING operation attribute defined in the Performance Administration Action lookup, you can recalculate section ratings in manager evaluations when changes have been made to other ratings and recalculation is required. This eliminates the need for manual recalculation of manager section ratings in individual performance documents.







NEW FEATURES

Quick Wins – Opt Ins

DEDUPLICATION OF COMPETENCIES IN PERFORMANCE **DOCUMENTS**



Details: You can now eliminate duplicate competencies from populating an employee's performance document when it's created or updated. When you create a performance document configured with competency sections, they're now added in the following sequence to prevent duplicate competencies.

- Any competencies defined in the performance template section will populate the performance document competencies section first. If both model profile and person profile competency sections exist, competencies in matching model profiles (such as job, position, or organization) that haven't already been added to the same competency section from the performance template section are added.
- Finally, all competencies that exist in the employee's matching person profile that haven't already been added from the performance template or model profiles sections are added to existing competency sections in the performance document. This process avoids having to manually remove duplicate competencies.

Business Benefits: When HR specialists run the Synchronize Person Profile Competencies in Performance Documents ESS process to add missing competencies to employee performance document, it will now exclude adding duplicate competencies that already exist in other competency sections in the performance document. Performance documents are updated only if the Set Goals task and other evaluation tasks are incomplete.



DEEP LINK FOR ALL-IN-ONE EVALUATIONS



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Talent

Details: HR specialists can now provide a deep link to the All-in-One Evaluations page.

To copy the All-in-One Evaluations URL to use it as a deep link:

- 1. Navigate to the Deep Links work area (Navigator > Tools > Deep Links).
- 2. Search for All-in-One Evaluations.
- 3. Copy the link for the All-in-One Evaluations page (MASS_EVALUATIONS) to use it as a deep link.

Business Benefits: Using the All-in-One Evaluations page deep link on other pages simplifies the navigation for managers performing their manager evaluations.



TRANSACTIONAL BUSINESS INTELLIGENCE FOR TALENT **MANAGEMENT**



Details: Many new attributes added. Some of them include:

- Assigned By Person Number
- Assigned By
- Assigned Date
- Selection Type
- Skill Status
- Required Skill Rating Level

Business Benefits: With this enhancement, you can address the reporting requirements like:

- •List the workers and the skills that are flagged as Core/Role
- •Provide the count of worker profiles that possess required and non-required skills
- •Report on the count of skills that are assigned to the workers based on the selection type like organization, person, role, and more.



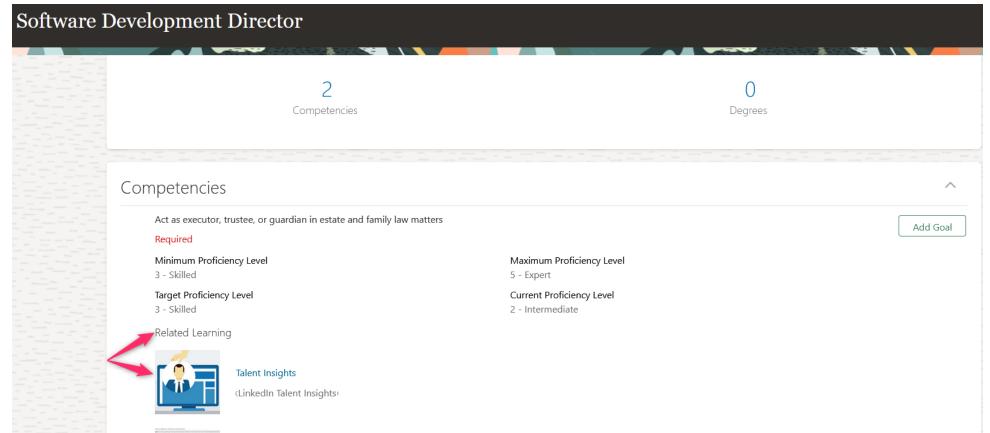
LEARNING RECOMMENDATIONS TO CLOSE GAPS WITH **CURRENT JOB ROLE & CAREERS OF INTEREST**



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OLC

Details: The learning recommendations that workers can see for their current job are now easily accessible on the Me > Learning > Redwood Browse Learning page, in the Recommendations for current jobs category. The related learning is also still accessible using the Me > Career and Performance > Career Development page. In the Career Outlook Section, they click their current job. On the job page that opens, in the expanded Competencies section, they can expand related learning.



Impact Analysis Impact Level LOW Need to Enable YES Configuration NO **Quick Win** YES

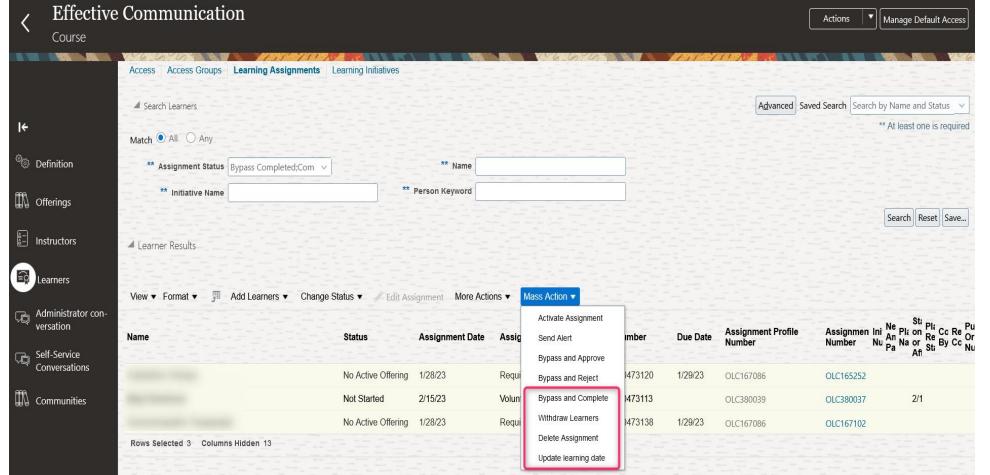
Business Benefits: This feature lets you drive more learning engagement with minimal manual effort.

MASS UPDATE LEARNING ASSIGNMENTS



OLC

Details: As a learning administrator, you can now make mass updates, such as withdraw learners, delete assignments, bypass and complete assignments, and update assignment dates using new Mass Action options on the Learning Assignments pages.



Impact Analysis Impact Level LOW **Need to Enable** YES Configuration NO **Quick Win** YES

Business Benefits: This feature lets you reduce manual maintenance of learning assignments by applying changes to multiple assignments at a time.

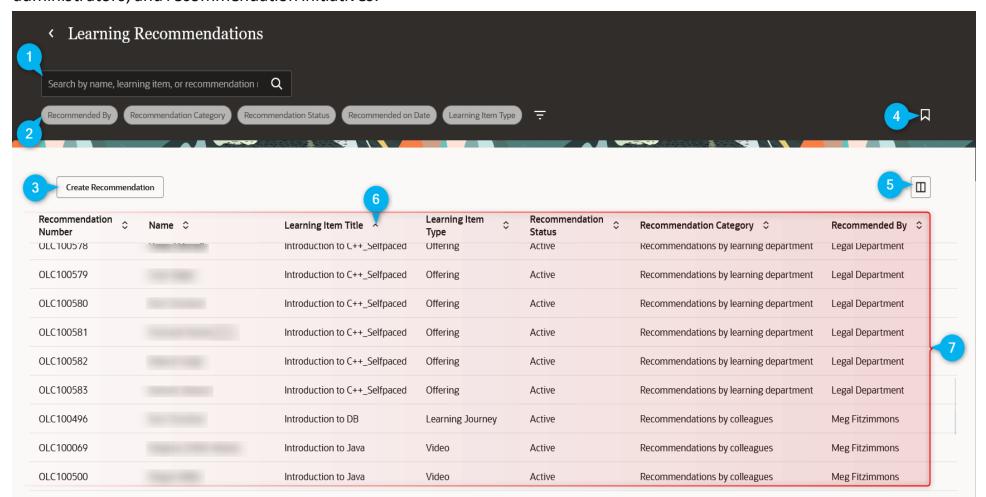
REDWOOD LEARNING RECOMMENDATIONS LIST PAGE FOR **ADMINISTRATORS**



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OLC

Details: The recommendations in these categories are generated by the Process Learning Recommendations process. The Learning Recommendations page also shows recommendations from learners' peers and managers, other administrators, and recommendation initiatives.



Impact Analysis Impact Level LOW Need to Enable YES Configuration NO **Quick Win** YES

Business Benefits: This feature lets you view all learner recommendations in one place.

REPORT ON PENDING SEAT ACCEPTANCE



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Details: We can now build reports that include the dates when a learner's offering entered and exited the pending seat acceptance status. Use these sets of new attributes:

OLC

Folder	Attribute Name	
Pre-Active Details	Date Learning I tem Entered Pending Seat Acceptance	
	Date Learning I tem Exited Pending Seat Acceptance	
Assigned Learning I tom Information - Selected Course Offerings - Offering Dre Active Details	Date Offering Entered Pending Seat Acceptance	
Assigned Learning I tem Information > Selected Course Offerings > Offering Pre-Active Details	Date Offering Exited Pending Seat Acceptance	

Impact Analysis Impact Level LOW Need to Enable NO Configuration NO **Quick Win** YES

Pending Seat Acceptance

Home Catalog Favorites ▼ Dashboards ▼ Create ▼ Open ▼ 🚇

Pending Seat Acceptance

Assigned Learning Item Title	Assignee Display Name	Enrollment Record Substatus	Date Learning Item Entered Pending Seat Acceptance	Date Learning Item Exited Pending Seat Acceptance	Date Offering Entered Pending Seat Acceptance	Date Offering Exited Pending Seat Acceptance
ARM Pending Seat Chaitanya Varma Kerry Hicks	ORA_ASSN_REC_NOTSTARTED	1/24/23 10:01:53	01/24/2023			
		ORA_ASSN_REC_PENDING_SEAT	1/24/23 10:01:53	01/24/2023	01/25/2023	
		ORA_ASSN_REC_WITHDRAWN	1/24/23 10:01:53	01/24/2023	01/24/2023	01/24/2023
	Kerry Hicks	ORA_ASSN_REC_NOTSTARTED	1/24/23 10:01:55	01/25/2023	01/24/2023	01/25/2023
		ORA_ASSN_REC_WITHDRAWN	1/24/23 10:01:55	01/25/2023		

Business Benefits: This enhancement lets you report on pending seat acceptance statuses.

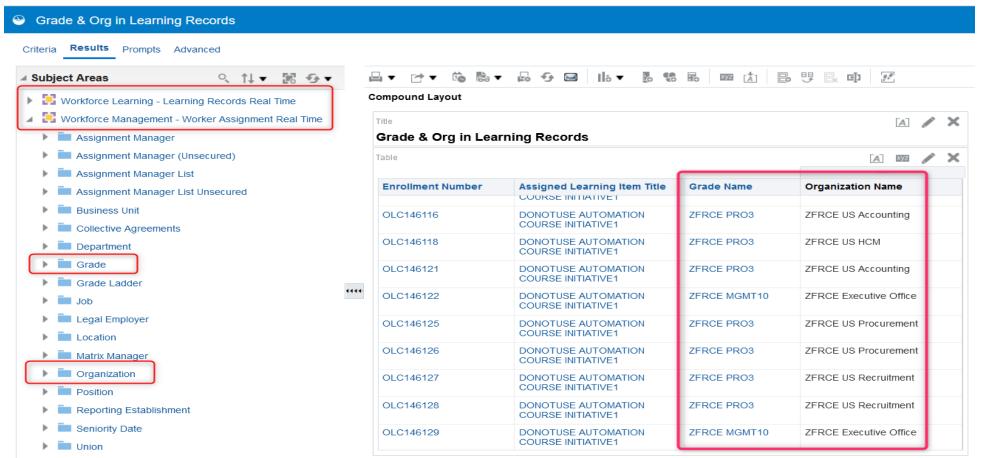
Edit - Refresh - Print - Export - Add to Briefing Book - Email - Copy

GRADE & ORGANIZATION ATTRIBUTES IN LEARNING RECORDS



OLC

Details: We can now enhance your learning assignment analysis reports by including more Grade and Organization attributes from the Worker Assignment Real Time subject area and attributes available in the Learning Records subject area. For example, you can now include the worker grade with learning record data.



Impact Analysis Impact Level LOW Need to Enable YES Configuration NO **Quick Win** YES

Business Benefits: This enhancement improves productivity by making it easier for learning administrators to create reports across subject areas.





NEW FEATURES

The Rest

GET NEWS FEED SUGGESTIONS ON YOUR NEXT LIKELY ACTIONS



Talent

Impact Analysis

Impact Level

Low

Need to Enable

YES

Configuration

YES

Quick Win

NO

Details:

- Get suggestions on your next likely actions in your news feed layout. This feature is currently in Controlled Availability and is available in Oracle Fusion Cloud HCM, Financials, Project Management, and Procurement.
- Artificial intelligence and machine learning algorithms predict and suggest the actions each user is most likely to take during a session.
- The algorithms use historic navigation behavior and patterns of each user and users like them to determine which navigation target they're most likely to visit.

NOTE: You will need to log a Service Request (SR) through My Oracle Support and request for a promotion code.

TALENT MANAGEMENT CLASSIC PAGES REMOVED



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Talant

Details:

From time to time, Oracle replaces existing Cloud service features with new features or removes existing features. When a feature is replaced, the older version may be removed immediately or at a future time. As a best practice, you should use the newer version of a replaced feature as soon as the newer version is available.

IMPORTANT: Beginning with Update 23B, Talent Management will be delivered with Responsive pages enabled by default. Customers will not have the option to revert to the Classic pages.

Talent			
Impact Analysis			
Impact Level	High		
Need to Enable	NO		
Configuration	NO		
Quick Win	NO		

CONTROLLED AVAILABILITY FOR LEARNING



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Details: Learning Planning allows learning departments to identify and disposition learner training needs, culminating in a set of learning assignments. Learning Plans may or may not be executed at some future date; a nonexecuted plan is sometimes referred to as a simulation.

NOTE: You will need to log a Service Request (SR) in My Oracle Support to request to be part of this program.



REPLACED OR REMOVED FEATURES



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Product	Removed Feature	Target Removal	Replacement Feature	Replaced In	Additional Information
Learning / OTBI	Learning Management Subject Area	TBD	Learning Record Subject Area is now Generally Available		Customers should replace any reporting using the Learning Management subjects with the Learning Record subject area.

OLC **Impact Analysis** Impact Level High Need to Enable NO Configuration NO Quick Win NO



CLOSING NOTE



- 1. What happens next?
 - 1. Presentation
 - 2. Session Recording
- 2. Speak with your CES Support Manager or CES Service Manager
 - 1. for additional services around quarterly updates
 - 2. Learn more about Innovation
- 3. Next Sessions?



MASTEK is here to help you!





THANK YOU









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