

SEC/22/2025-26

May 31, 2025

<p>Listing Department BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Tel No.: 022- 22723121 SCRIP CODE: 523704</p>	<p>Listing Department The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Tel No.: 022- 26598100 SYMBOL: MASTEK</p>
ISIN: INE759A01021	

Dear Sir(s) / Ma'am(s),

Sub: 'Effective Date' of the Scheme of Arrangement between the Company (Transferee) and Mastek Enterprise Solutions Private Limited (Wholly owned Subsidiary of the Company) ("Transferor" or "MESPL") and its shareholders and creditors

This is further to our earlier disclosure dated September 26, 2024 and other communications in connection with the Scheme of Arrangement between the Company (Transferee) and **Mastek Enterprise Solutions Private Limited** (Wholly owned Subsidiary of the Company) ("Transferor" or "MESPL") and its shareholders and creditors ('Scheme of Arrangement'), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad Bench (having jurisdiction over the Company) vide its Order dated May 2, 2025 ('**NCLT Order**').

In this regard we wish to further inform you that, after fulfilling all the conditions specified in Clause 1.7 (*Definition of Effective Date*) read with Clause 5.1 (*Upon this Scheme becoming effective*) of the Scheme of Arrangement, the Company and MESPL have today, i.e., May 31, 2025, filed the certified copy of the NCLT Order, with the Registrar of Companies. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 3 (*date of taking effect and operative date*) read with Clause 1.7 (*Definition of Effective Date*) of the Scheme of Arrangement, the Scheme of Arrangement has become operative on and from today i.e., May 31, 2025 ('**Effective Date**').

In terms of the Scheme of Arrangement, MESPL stands amalgamated into and with the Company and dissolved without being wound up, on and from the Effective Date.

Further in terms of Clause 15.1 of the Scheme of Arrangement, the authorized share capital of ₹10 Lakhs of MESPL stands merged with the authorized share capital of the Company. Consequently, the authorized share capital clause in the Memorandum of Association of the Company stands amended as follows:

Mastek Limited

804/805, President House, Opp. C. N. Vidyalaya, Near Ambawadi Circle, Ahmedabad - 380 006
Tel: +91-79-2656-4337 | Email: info@mastek.com | Web: www.mastek.com | CIN: L74140GJ1982PLC005215

“V. The authorized Share Capital of the Company is Rs. 40,85,00,000/- (Rupees Forty Crore Eighty-Five Lakhs Only) divided into 4,17,00,000 (Four Crores Seventeen Lakhs) Equity Shares of Rs. 5/- (Rupees Five Only) each and 20,00,000 (Twenty Lakhs) Preference Shares of Rs. 100/- (Rupee One Hundred Only) each. The Board of Director have power to increase and reduce the capital of the company and to divide the shares in the capital for the time being into several classes and to attach thereto respectively such preferential, deferred, guaranteed, qualified or special rights, privileges and conditions as may be determined by the Board of Directors of the company and to vary, modify, amalgamate or abrogate any such rights privileges or conditions in such manner as may for the time being provided by the resolution of the Board of Directors of the Company. The Board will have powers to attach to the said Preference Shares such preferential, qualified or special rights and to provide for such rate of dividend on the Preference Shares as may be determined by the Directors.”

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above is for your information, records and dissemination.

Yours faithfully,
For Mastek Limited



Dinesh Kalani
Company Secretary & Compliance Officer

Mastek Limited

804/805, President House, Opp. C. N. Vidyalaya, Near Ambawadi Circle, Ahmedabad – 380 006
Tel: +91-79-2656-4337 | Email: info@mastek.com | Web: www.mastek.com | CIN: L74140GJ1982PLC005215